



TPA Update



Hillsborough County Aviation Authority
Tampa International, Peter O. Knight,
Plant City and Tampa Executive Airports

CEO Joe Lopano

Retirement coming in 2025



Congratulations

The Hillsborough County Aviation
Authority Board has selected

Michael Stephens

as Tampa International Airport's
next CEO!



Thank you for supporting the TPA Ambassador Program

2024 Highlights

- 230 Active Volunteers participating in the program
- Over 26,000 Volunteer service hours
- 182,904 customer interactions



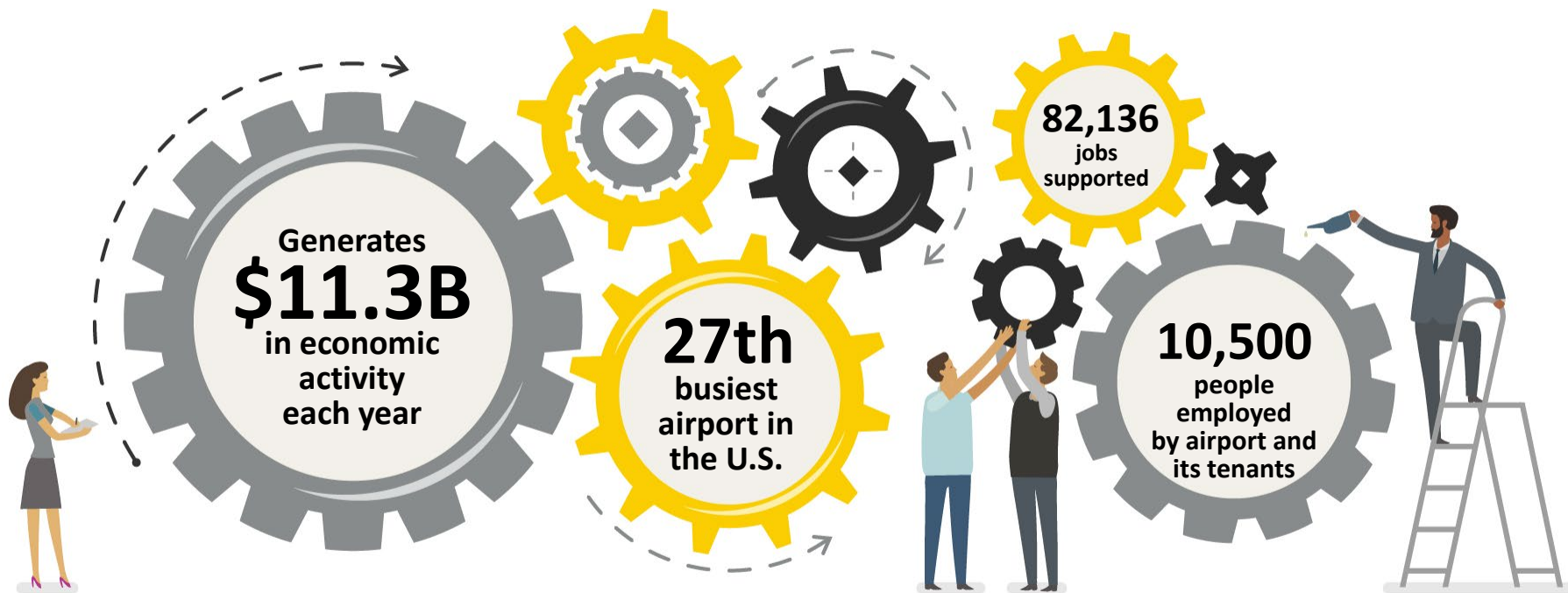
**ST.PETE
CLEARWATER**

Visitor Information Stations

- Baggage Claim
- Rental Car Center
- Lost & Found reception
- International Arrivals

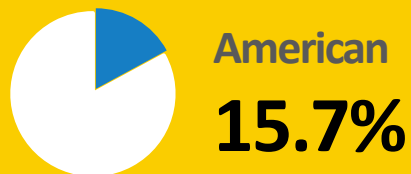
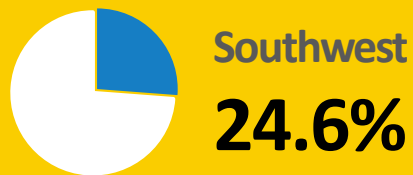


- ✓ Distributed over 2,500 VSPC Destination Magazines
- ✓ Successful Gulfport / St. Pete Beach Familiarization trip



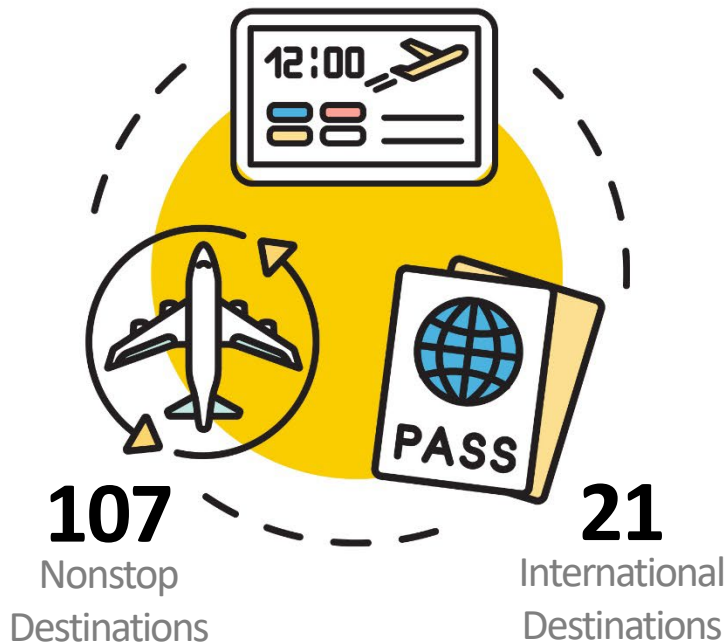
*Sources: FDOT Aviation Economic Impact Study 2022; FAA CY23 Enplanement Data

Top 3 Largest Airline Market Share by percentage



600

Estimated Daily Flight Operations



Top 10 Markets for Tampa

1. New York
2. Chicago
3. Atlanta
4. Boston
5. Detroit
6. Philadelphia
7. Dallas/Ft. Worth
8. Denver
9. Washington, D.C.
10. Baltimore

Calendar Year 2024

PASSENGER TRAFFIC

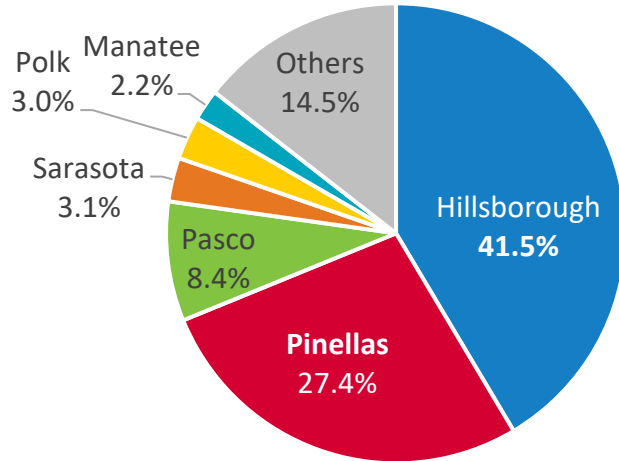
Tampa International Airport is projected to serve 25,912,550 passengers in FY25



Hillsborough & Pinellas Contribute 69% of Total TPA Traffic

Over 43,000 daily passengers are going and coming from Hillsborough or Pinellas

TPA Airport Traffic Share by County



Source: ADI Airport Catchment Analytics – TPA Primary and Secondary Catchments, Domestic & International Traffic, Residents and Visitors

Spring Break Overview (March 1- April 6)



- **3.3M** Passengers Expected
- Average Daily Passengers
 - **90,000**



- Average TSA Pre-Check Wait Time: **Less than 2 minutes**
- Average TSA Standard Wait Time: **Less than 8 minutes**

TPA Nonstop Destinations



Source: Diio Mi Schedule March 3, 2025

2025 Air Service Strategic Plan Target Markets

DOMESTIC



✓ San Diego



✓ Portland (PDX)

EUROPE



✓ London-Heathrow



✓ Amsterdam

LATIN AMERICA



✓ Bogotá



São Paulo



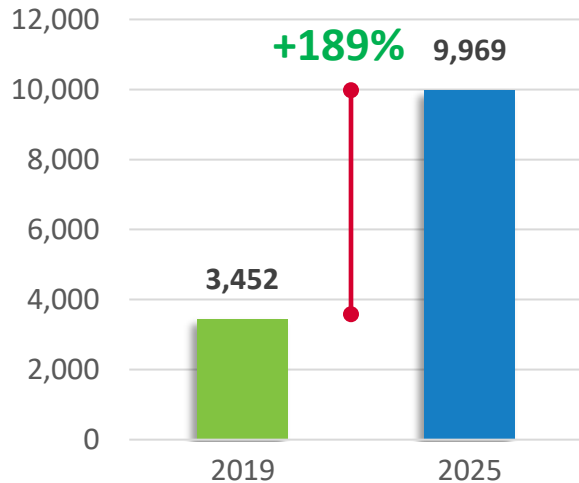
✓ Mexico City



Lima

TPA – Latin America & Caribbean is Booming

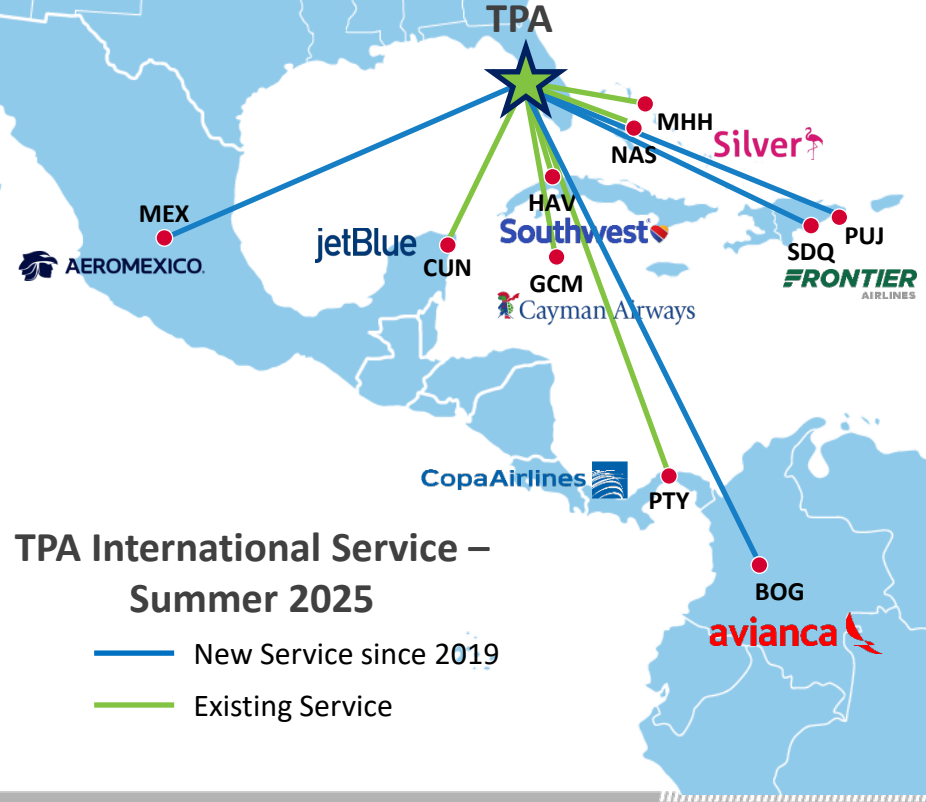
TPA - Latin/Caribbean
Weekly Seats



Source: Diio Mi, July published schedules excluding Puerto Rico. Each direction.

TPA International Service – Summer 2025

- New Service since 2019
- Existing Service



Delta Extends Amsterdam Throughout 2025!

- Daily winter service began October 26th
- Flight schedule now extended to October 30th, 2025
- Schedule will operate 4x weekly
- Access to over 100 global destinations via KLM's hub at Amsterdam Schiphol Airport



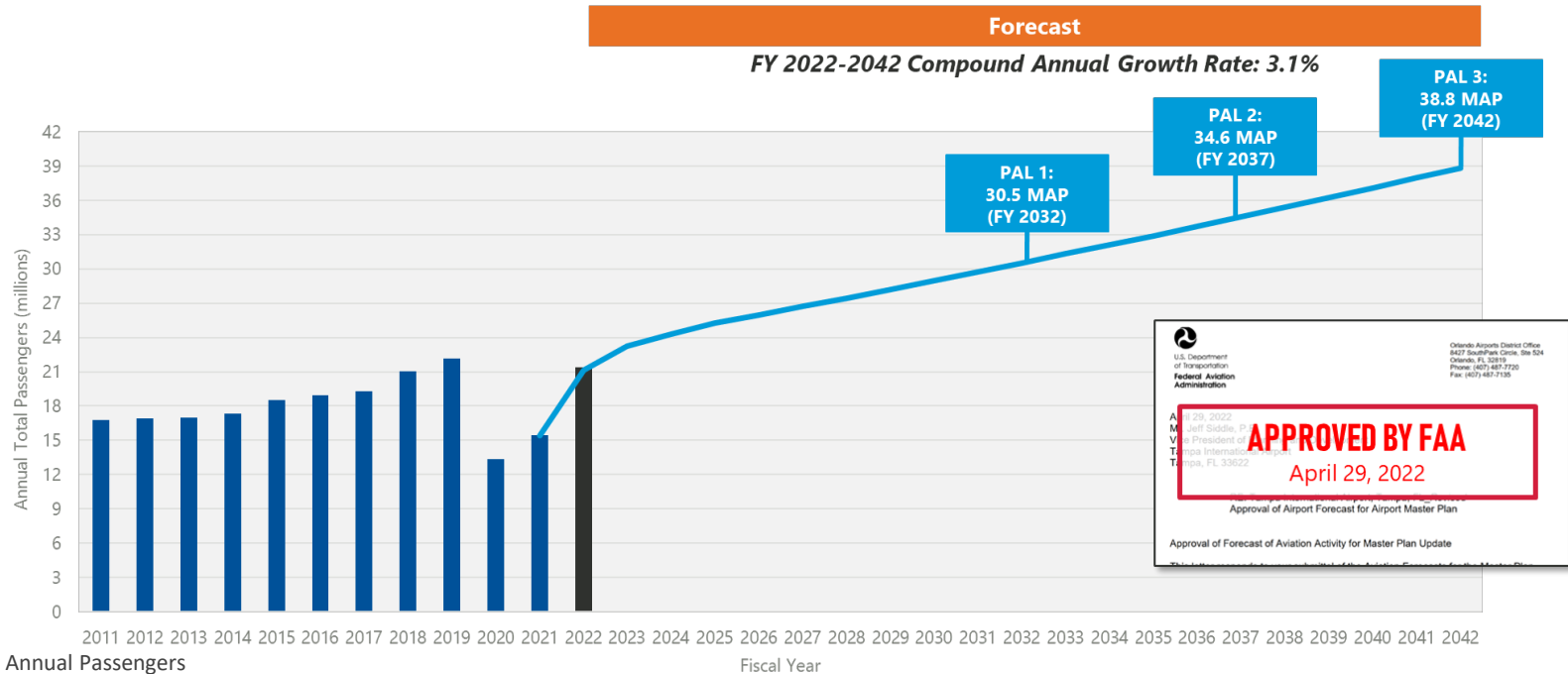
Air Canada and WestJet Announce Vancouver Nonstops!

- TPA's first-ever nonstops to Vancouver (YVR)
- Air Canada flights begin **June 4**: 2x weekly year-round service from TPA to YVR
- WestJet begins seasonal service on **June 14** (Saturdays until October 25)



Growth & Modernization

Passenger Growth Forecast: Nearly 39 million by 2042



MAP: Million Annual Passengers

PAL: Planning Activity Levels

Source: Ricondo and Associates

■ Historical

■ FY 2022 Actual

— MPU Baseline Forecast

TPA's Master Plan History - \$2.3B Program

Phase 1: Decongestion

COMPLETE (2013-2018)

Rental Car Center



Automated People Mover



Main Terminal Expansion and Concessions Redevelopment



Phase 2: Enabling

COMPLETE (2018-2025)

SkyCenter One Development



Curbside and Roadway Expansion



Central Utility Plant

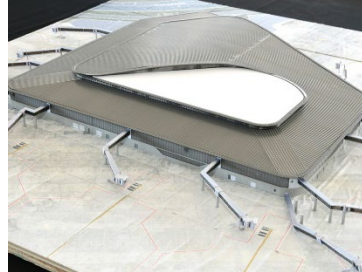


Phase 3: Expansion

COMMENCING

Airside D





Airside D



- 1st new Airside at TPA in nearly 20 years
- 2-Level Airside, plus a mezzanine
- Two airline lounges
- International Passenger Arrival Processing Facility
- New shopping and dining locations
- **Preliminary Cost Estimate: \$1.5 Billion**

Airside C: Approx. 320,000 sq. ft.
Airside D: Approx. 615,000 sq. ft.





Post Security



Sterile Corridor / FIS



WE'RE UP TO SOMETHING BIG!

Scan to learn more about TPA's new AIRSIDE D



Other projects

- TSA Checkpoint Expansions (A & E) – Spring
- Red Express Curbs – Summer
- New Shuttles (A & C) – Later this year





TPA RANKED #1 AIRPORT IN NORTH AMERICA 15 TO 25 MILLION PASSENGERS



Tampa
International
Airport



QUESTIONS