

Marketing Update: Dec 24





Time to Pivot

- "Still Shining" launched in October.
 - Successfully showcased the resilience of the destination and community
- 2025. New year. New campaign. New message.
- St.Pete-Clearwater is a destination that combines amazing beaches great weather AND gourmet dining, world class arts, sports, events, incredible natural beauty etc.
- Creative being finalized January launch.
- Robust media plan in place.



Goal

• Increase overnight visitation and visitor spending, especially during need periods

Insight

- People love the idea going to a beach, for many it's synonymous with vacation
 - 3 out of 4 people say "beach destination" is the next vacation they are most interested in taking *
 - Q1 24 Interest in a beach vacation is up 7 points vs Q1 23 **
- People are enjoying other activities when they visit St.Pete-Clearwater
 - More people visited a museum, attended an event or an did an outdoor-recreation activity during their trip in FY24 than previous years.***

Objective

America's favorite beaches are much more than sand and sea.

Strategy

• Demonstrate that a vacation in St.Pete-Clearwater means incredible beaches, warm weather AND...

Source: * Future Partners Brand Study July 2024 | ** MMGY Portrait of American Travelers Spring 24 | *** Visitor Survey

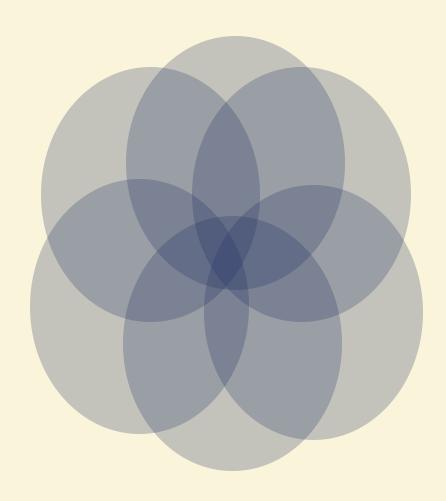


Tactics

- Focus on leisure travel and be strategic in reaching B2B audience
- Relevant creative and placements in core fly, drive and international markets
- Expand reach through activations and sponsorships
- Continue with targeted messaging to capitalize on growth in Greater Tampa Bay
- Leverage in-market events to increase destination awareness nationally and internationally
 - St. Pete Grand Prix, Valspar PGA
- Differentiate SPC through bold and creative ideas and design.
 - Unique media opportunities

Audience

- Core
 - Adults 25-54
 - \$80K+ HHI
 - Goes to the beach on vacation
 - Intends to travel to Florida/beach on vacation within the next 12/18 months
 - Appreciates the arts & culture and/or dining and/or scenic beauty & nature
 - Looking to relax & chill and/or explore & be curious and/or have fun & try new experiences

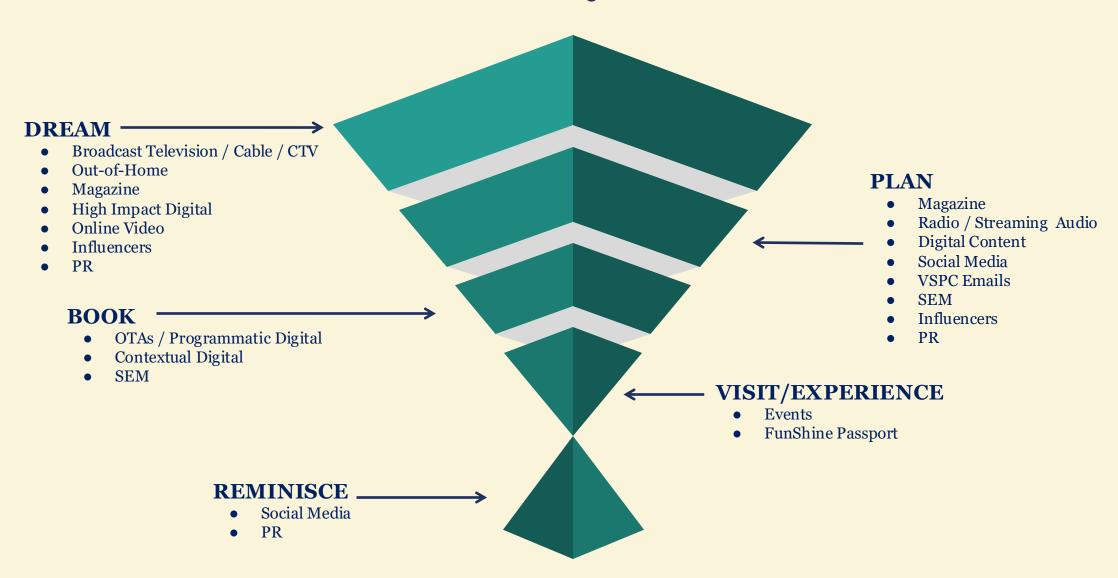


Reaching potential visitors

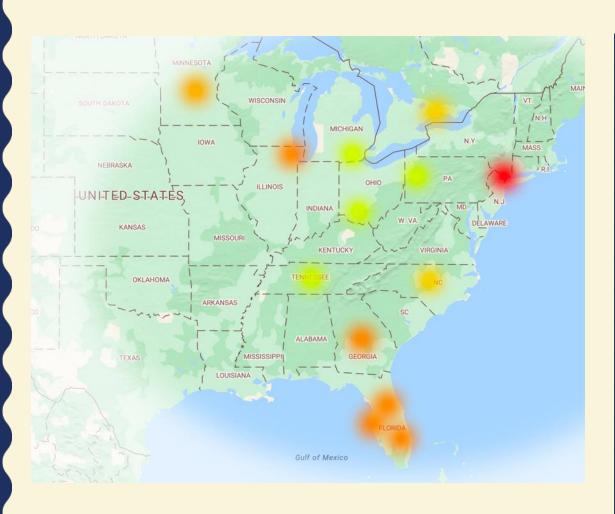
- Fragmented media landscape requires we have a presence on more and more platforms
 - Multi-platform media
 - Broadcast and Streaming TV (CTV)
 - Analog and Digital radio
 - Traditional Print & Out-of-home,
 - Digital Web, Search & Social
 - Combined with multiple layers of audience targeting.
 - Always-on
 - Geography (Core fly, drive & international)
 - Seasonal (Need periods)
 - Behavioral (Intent to travel, look-a-likes)
 - Content association



Consumer Journey Media Tactics



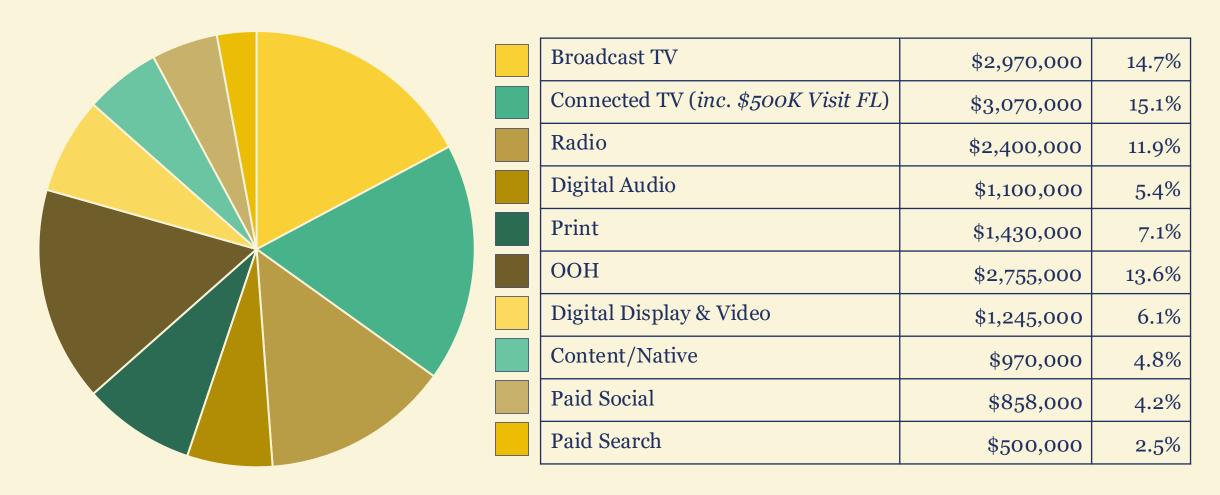
Approx Spend by Market



National/Always On/Behavioral Targeting	\$6,800,000	41.5%
New York	\$2,525,000	15.4%
Chicago	\$929,000	5.7%
Atlanta	\$697,000	4.3%
Minneapolis-St. Paul	\$572,000	3.5%
Philadelphia	\$500,000	3.1%
Charlotte	\$410,000	2.5%
Detroit	\$238,000	1.5%
Nashville	\$229,000	1.4%
Cincinnati	\$228,000	1.4%
Pittsburgh	\$171,000	1.0%
Greater Tampa Bay	\$1,199,000	7.3%
Orlando	\$868,000	5.3%
Rest of Florida	\$453,000	2.8%
Toronto, CA	\$570,000	3.5%

\$2,500,000 \$170,000

Planned Media Mix



• Traditional: **47.3**% Digital: **52.7**%

Multiplatform Approach to TV



- Focus on time periods of known travel planning to the destination
- Cable: high indexing programming and HHI's
- Partner with the top-rated stations in key markets
- CTV: audience targeting focus on person vs. programming/networks
- Behavioral targeting to in-market travelers and beach lovers across broader fly & drive markets
- Priority on premium streaming platforms like Netflix, Hulu, Prime Video, and Peacock

Audio: Radio, Streaming, Podcasts



Broadcast Radio

- High indexing formats / stations
- Focus on time periods of known travel to the destination

Streaming

- Audience targeting focus on person vs. station
- Dynamic Audio Ads
 - Hyper-personalized audio messages across Pandora & Soundcloud mobile apps
 - Intelligent ad technology optimizes various triggers such as location, weather, and time of day to deliver uniquely relevant ad spots for each impression served

Podcasts

- Targeting travel intenders and beach lovers with mid-roll ads inserted into podcasts
- Programmatically reach podcast listeners across all endpoints

 including Apple Podcasts, Pandora, Spotify, TuneIn,
 iHeart, and more

Print

Travel & Lifestyle focused national publications





• City Magazines in key markets

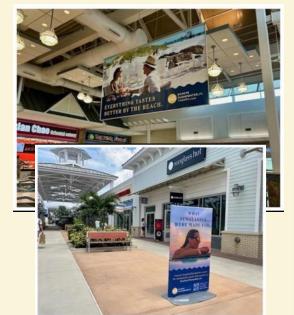


- Custom editorial content series developed with individual writers
- Page Custom Content Story
- Premium fixed position placement in each issue
- Dedicated Emails
- Publication website custom landing pages showcasing the content series of stories



Out of Home







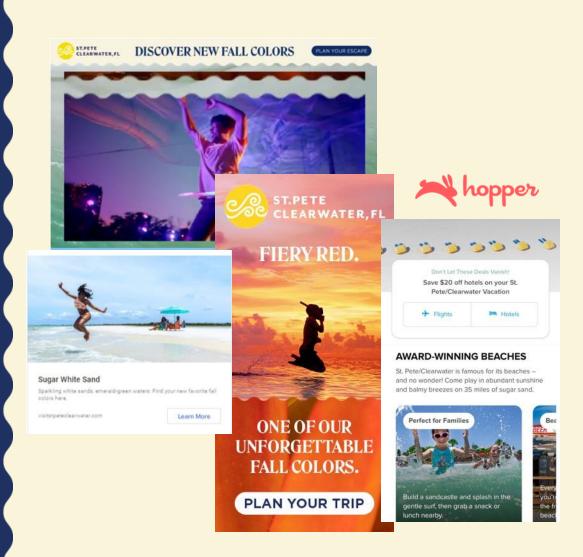
• Digital Billboard Network

- Hyper-targeted approach to traditional billboards
- Digital Billboards Placements will align with all markets and timing of broadcast media
- All Digital OOH Placement Include Exposed Mobile Retargeting

Non-Traditional locations

- Tampa Premium Outlets
- NYC urban panels, LIRR
- Subway station "domination"

Digital Display, Native & Video



Formats

 Include in-feed video ads with custom skin & endcard, native ads that match the look & feel of publisher website, standard HTML5 banners, and high impact display units

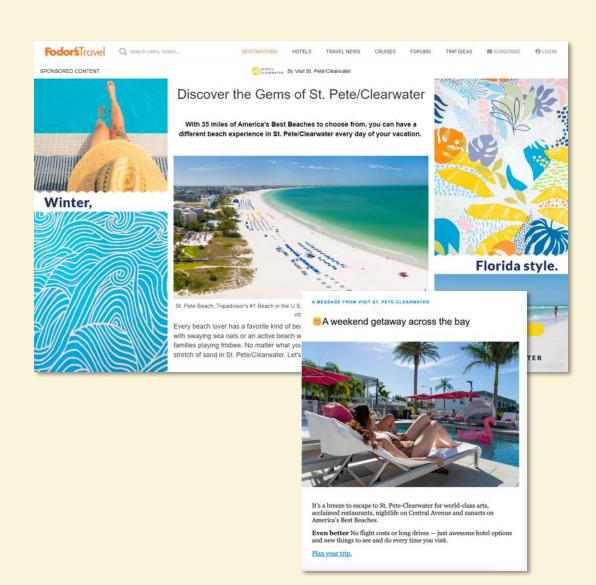
Targeting

 mix of behavioral, contextual, first-party retargeting, and site direct with premium publishers like
 Tripadvisor, Dotdash Meredith, and Conde
 Nast

Always-on

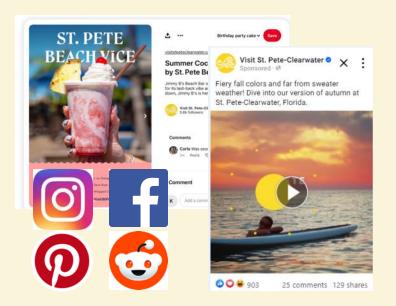
 Destination deal tile featuring a Hopper-funded deal to drive bookings

Custom Content & Distribution



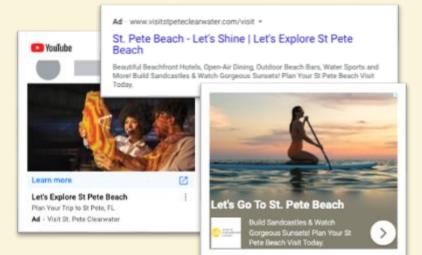
- Long-form digital content
 - Inclusive of storytelling, photographs, and video content – helps engage potential travelers
- Articles distributed via **Nativo** (drive & fly)
- Newsletter sponsorships with Axios Tampa
- Partner promotions with **Travelzoo** (fly)
- Custom Interactive Storytelling with Washington Post
 - Part of Visit FL Content Program

Paid Social & Search



Social Ads

- Build on organic success with paid social ads
- Mix of video formats, static, and carousels with seasonally refreshed content
- Seasonal campaigns with **Pinterest** and **Reddit**, in addition to always-on campaigns with **Meta**



• Search Ads

- Mix of search campaigns and Performance Max campaigns to drive cost-efficient website conversions
- Always-On YouTube campaigns include TrueView skippable preroll ads and Shorts Ads — Contextually and Behaviorally targeted to reach travelers

Creative Development

As home to America's Favorite Beaches, St. Pete-Clearwater boasts thirty-five miles of sugar-white sand with tranquil emerald green gulf waters. Most destinations, were they so blessed, would likely talk about nothing else.

St. Pete-Clearwater is not most destinations. It is far more.

It is local fish shacks & world-class restaurants. It's 500 murals & unparalleled museums. Legendary hotels & laid-back resorts. 200 mph Indy Car racing & serene nature preserves. Idyllic days & electric nights.

Here, the contrasts never end, but they all complement each other beautifully.

In St. Pete-Clearwater find just what you're looking for & then some.

• Campaign creative to be shared at the January TDC meeting