



ST.PETE
CLEARWATER

Visit St. Pete/Clearwater
VISITOR PROFILE STUDY

Dashboard of Findings

Research prepared for Visit St. Pete/Clearwater by:

Destination  Analysts

Pinellas County - April 2022

Overview & Methodology

This online report presents interim findings of a comprehensive visitor profile development study conducted by Destination Analysts, Inc. on behalf of Visit St. Pete/Clearwater. The data presented here comes from an in-person intercept survey of St. Pete/Clearwater area visitors at locations throughout the destination. To be considered a visitor respondents had to reside outside of Pinellas County. This online report presents the top-line survey data collected from October 2017 onward and collection is still ongoing.

Data presented within this report is weighted to accurately reflect the overall population of St. Pete/Clearwater area visitors. The total number of completed surveys from Pinellas County visitors collected is 443 for April 2022.

Overview & Methodology

Destination Analysts' survey team worked at locations around the St. Pete/Clearwater area as well as at the Tampa International Airport to randomly select and interview visitors. The questionnaire was administered to persons residing outside Pinellas County at the following locations and events:

- Chihuly Collection
- Clearwater Beach
- Clearwater Marine Aquarium
- Dunedin
- Hyatt Place
- John's Pass Village & Boardwalk
- Museum of Fine Arts
- Pier 60
- Salvador Dali Museum
- Sandpearl Resort
- Shephard's Beach Resort
- St. Pete-Clearwater International Airport
- St. Pete Pier
- Sunken Gardens
- Tampa International Airport
- TradeWinds Island Grand
- The James Museum
- Wyndham Grand Clearwater Beach



Research Objectives

The overarching goal of this survey-based research is to create in-depth profiles of Pinellas County visitors, including:

- Detailed trip characteristics
(i.e. the reason for visiting the area, length of stay, place of stay, etc.)
- Travel party composition
- Activities & attractions visited in the St. Pete/Clearwater area
- Evaluation of St. Pete/Clearwater brand attributes
- Detailed visitor spending estimates
- Travel planning resources used by St. Pete/Clearwater area visitors
- Visitor satisfaction
- Visitor demographics

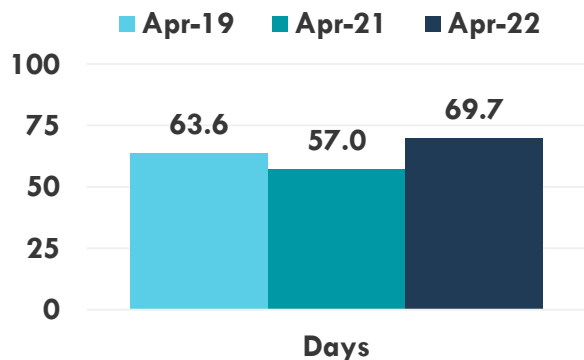


An aerial photograph of a coastal city, likely Miami Beach, showing a wide sandy beach, turquoise water, and a dense urban area with many buildings and palm trees. A large, multi-story building is visible on the right side of the beach. The sky is overcast and grey.

KEY THINGS TO KNOW

VISIT ST. PETE/CLEARWATER *April 2022*

Average Time Between Decision to Visit & Arrival



Average Daily Spending



\$294.01

Apr-22

\$273.24

Apr-21

\$242.29

Apr-19

Travel Party Size



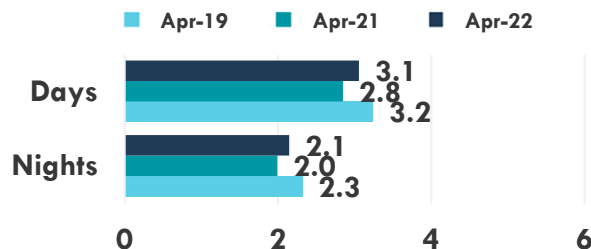
2.8

Apr-22

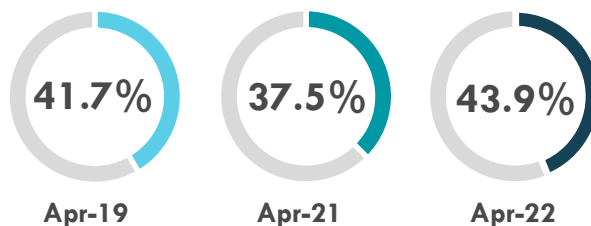
Apr-21 2.6

Apr-19 2.7

Average Days & Nights

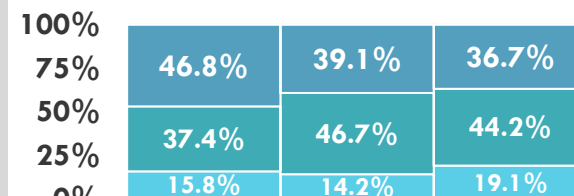


Percent Staying Overnight



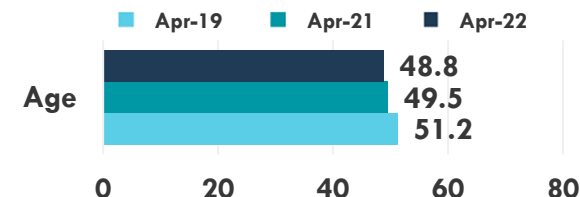
Generations

Boomer or older



Apr-19 Apr-21 Apr-22

Average Age



Average Income

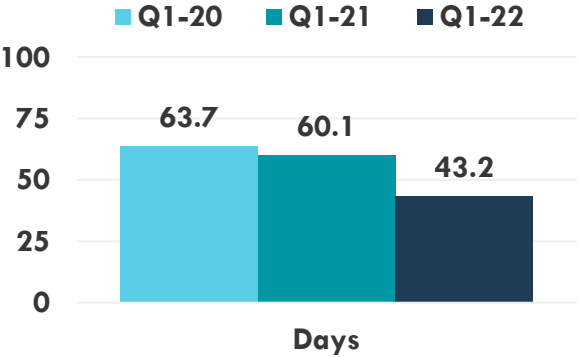
\$105,303 Apr-22

Apr-21 \$100,422

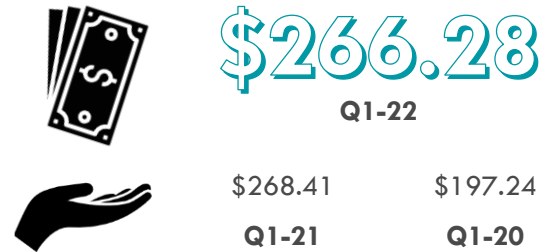
Apr-19 \$99,819

VISIT ST. PETE/CLEARWATER *Q1 2022*

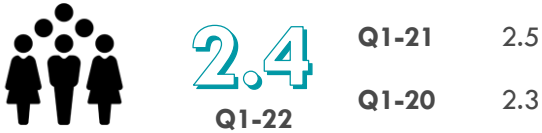
Average Time Between Q1ision to Visit & Arrival



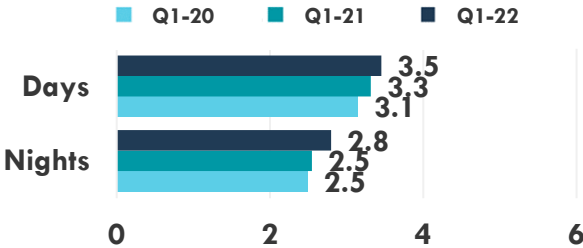
Average Daily Spending



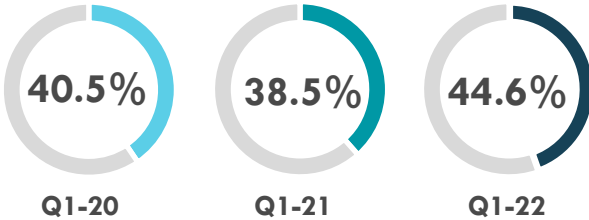
Travel Party Size



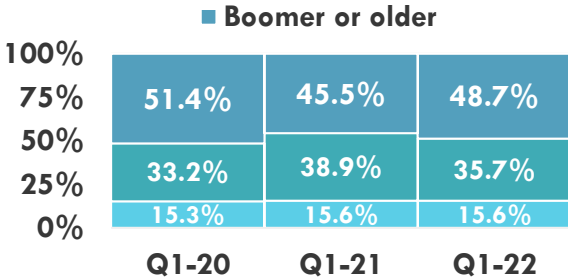
Average Days & Nights



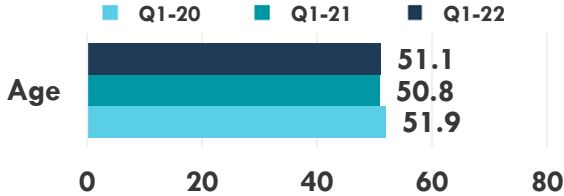
Percent Staying Overnight



Generations



Average Age

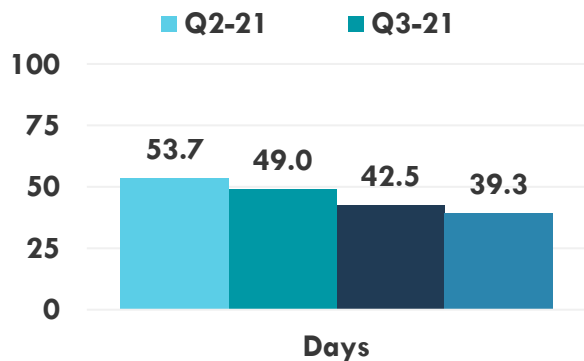


Average Income



VISIT ST. PETE/CLEARWATER *Quarterly Comparison*

Average Time Between Decision to Visit & Arrival



Average Daily Spending



\$264

Q1-22



\$274	\$281	\$260
Q2-21	Q3-21	Q4-21

Travel Party Size

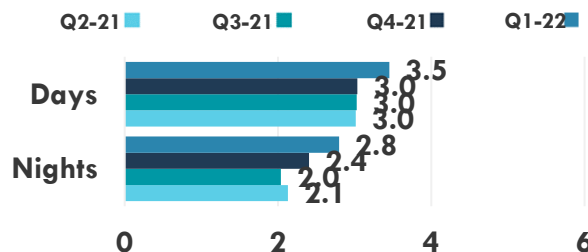


2.2

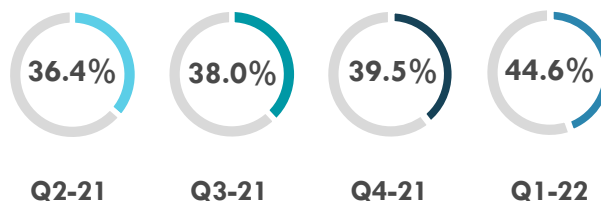
Q1-22

Q2-21	2.6
Q3-21	2.7
Q4-21	2.3

Average Days & Nights

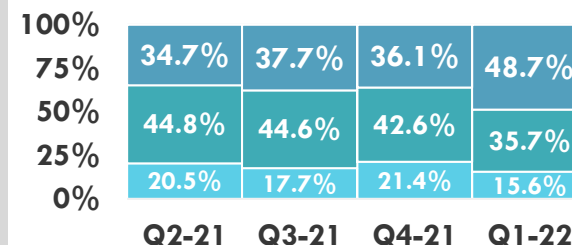


Percent Staying Overnight

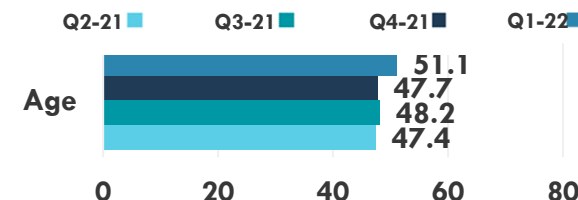


Generations

Boomer or older



Average Age



Average Income

\$104,401

Q1-22

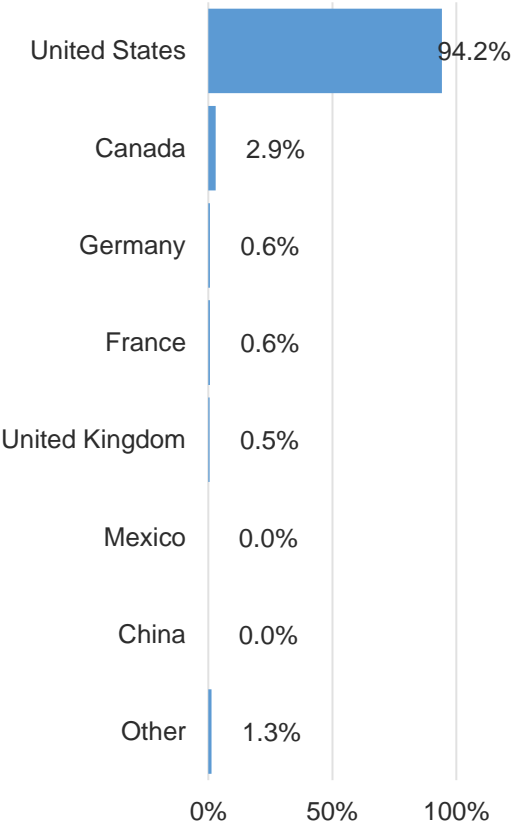
Q2-21	\$108,907
Q3-21	\$105,882
Q4-21	\$105,097

A young girl with curly hair and yellow sunglasses is jumping joyfully in the air. She is wearing a yellow and orange striped dress. Above her is a large, dense cluster of colorful balloons in shades of yellow, orange, red, green, and blue. The background is a beach scene with a sandy shore, a blue ocean, and a clear sky. The entire image is overlaid with a semi-transparent dark blue rectangle.

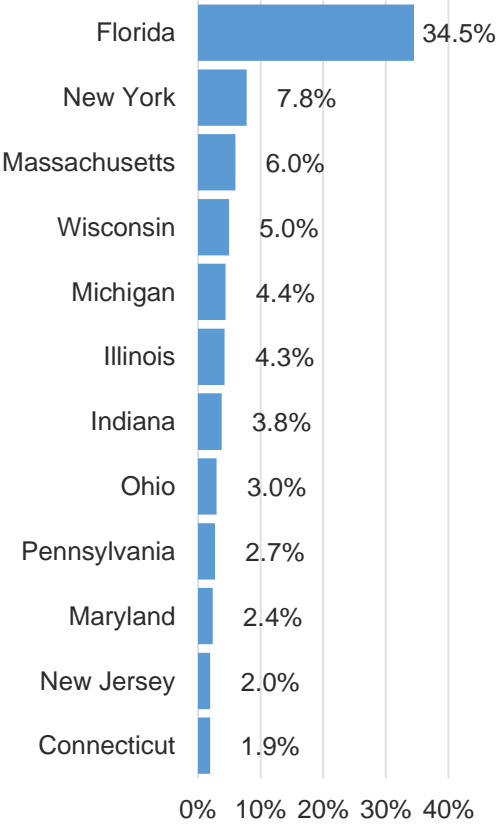
DETAILED FINDINGS

Point of Origin

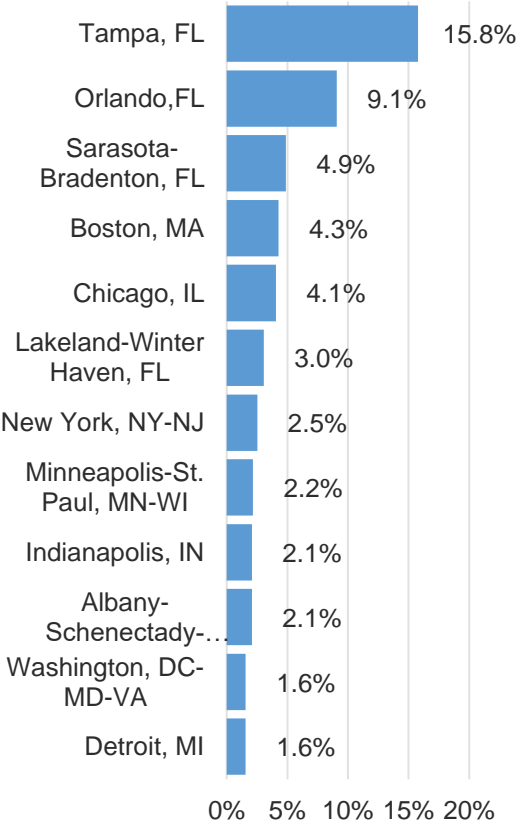
Country of Origin



State of Origin



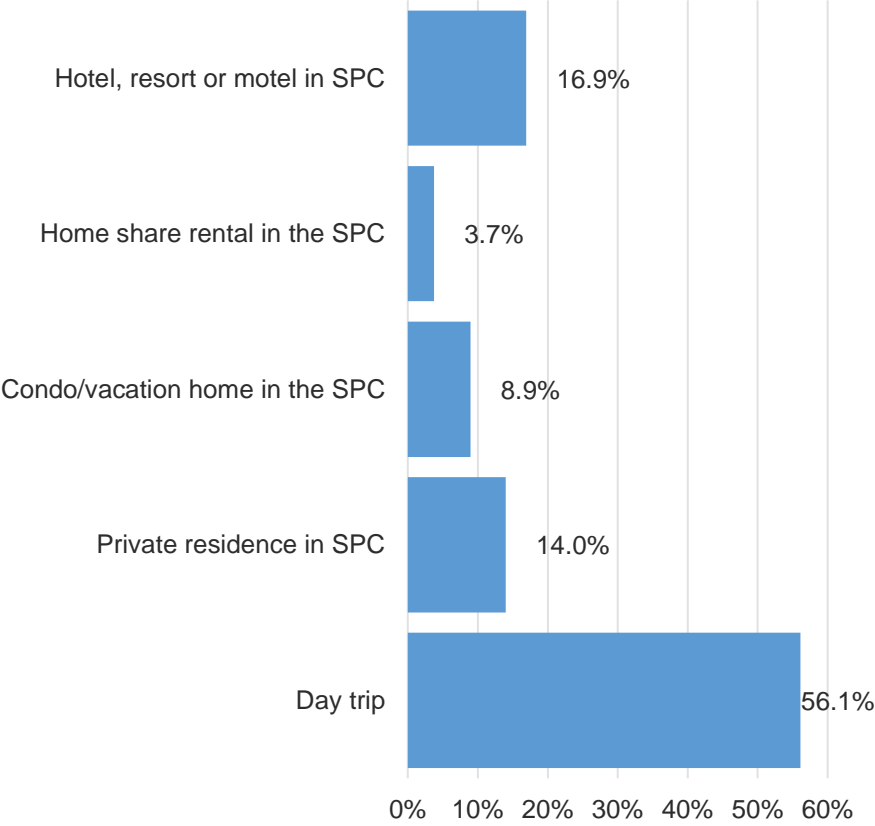
MSA of Origin



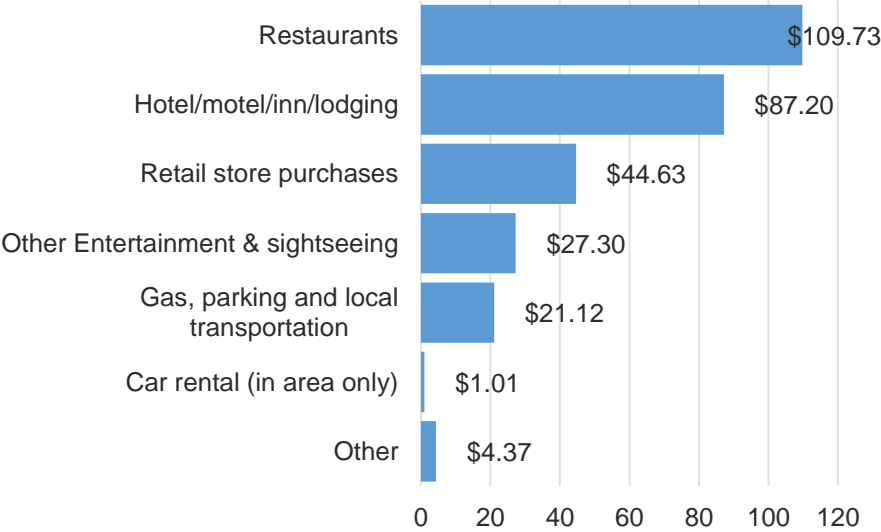
Base: 2022 - April 443 responses.

Lodging Type / Daily Spending in Market

Lodging Type



Daily Spending



Mean Travel Party
Spending = \$ 295.36

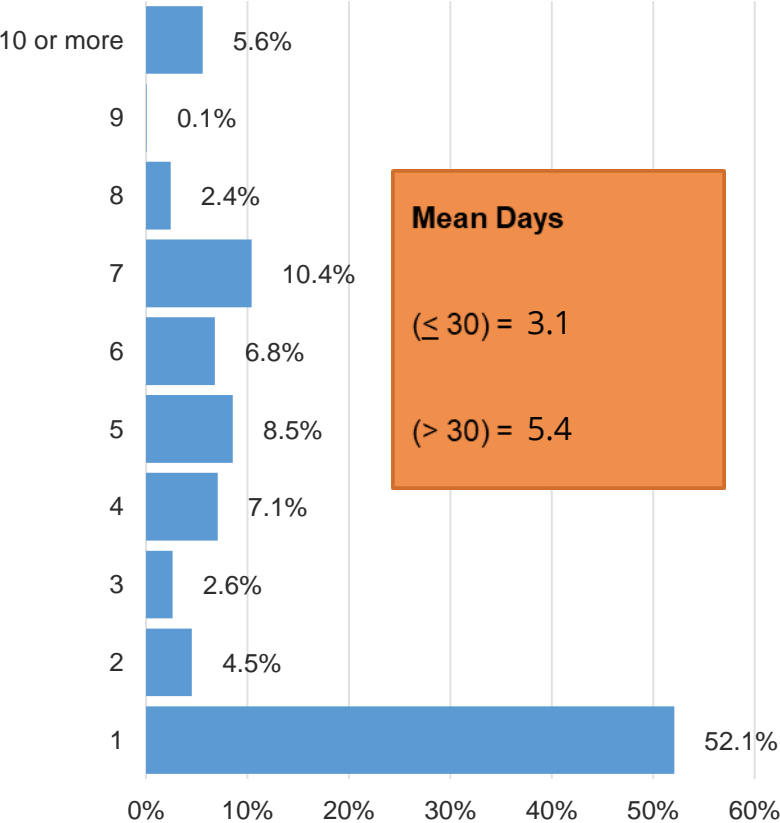
Avg # of People Covered by
Spending = 2.64

Mean Spending Per
Person = \$ 111.97

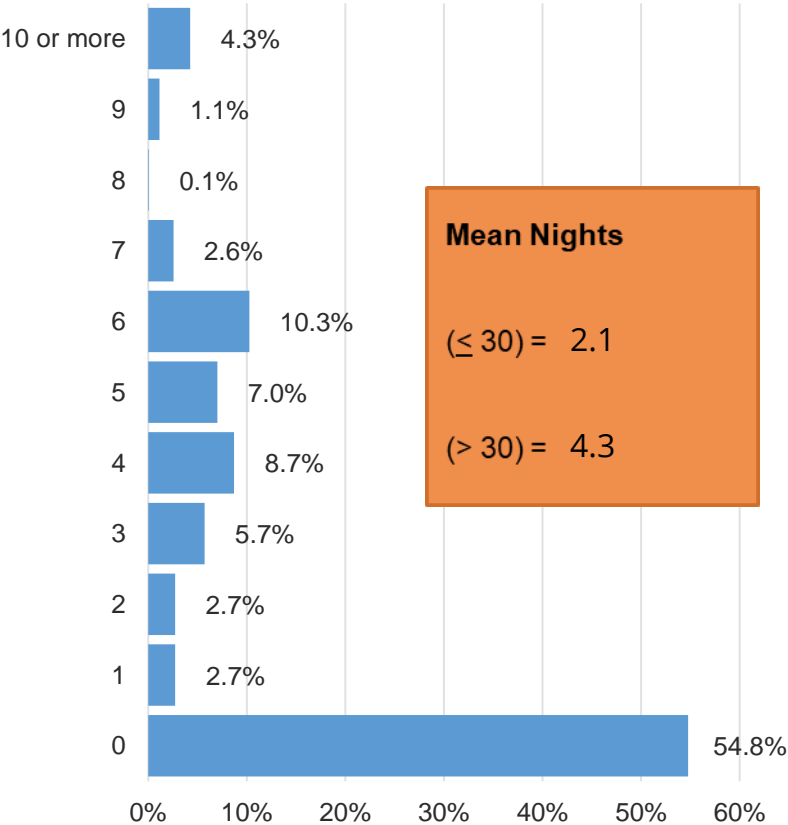
Base: 2022 - April 443 responses.

Days & Nights in St. Pete/Clearwater

Days in Market



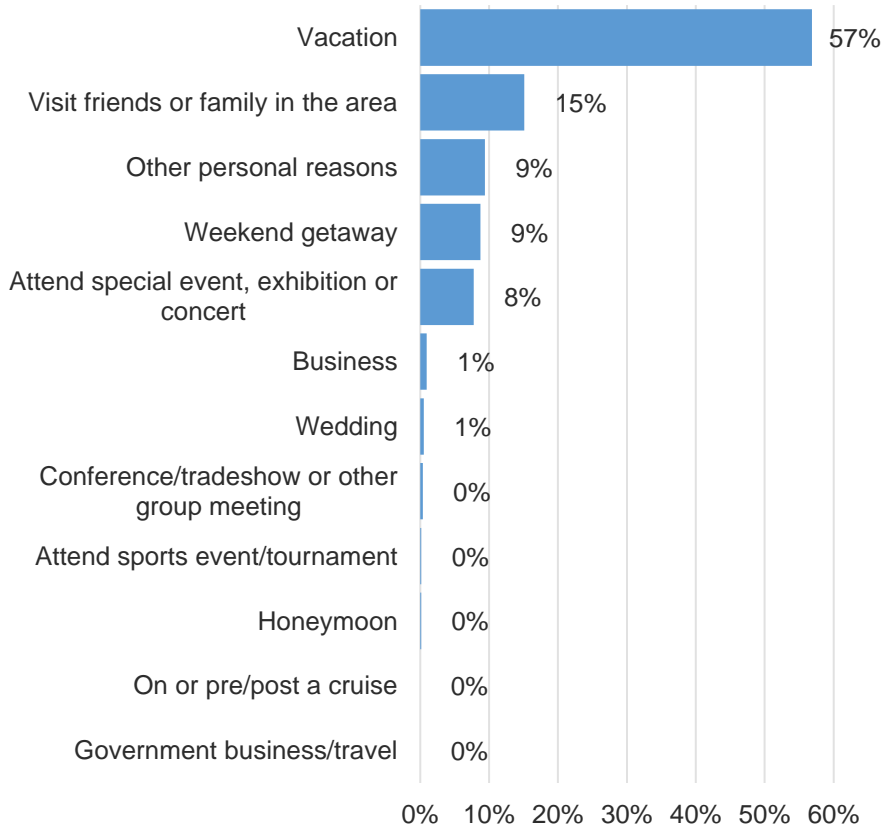
Nights in Market



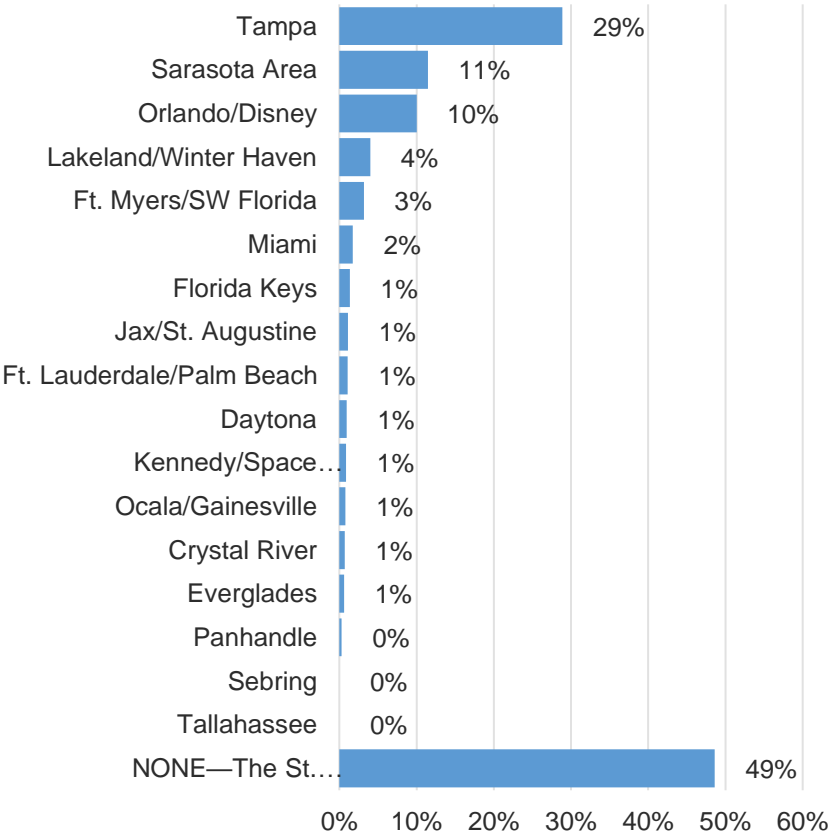
Base: 2022 - April 443 responses.

Primary Reason for Visit / Other Destinations Visited

Primary Reason for Visit

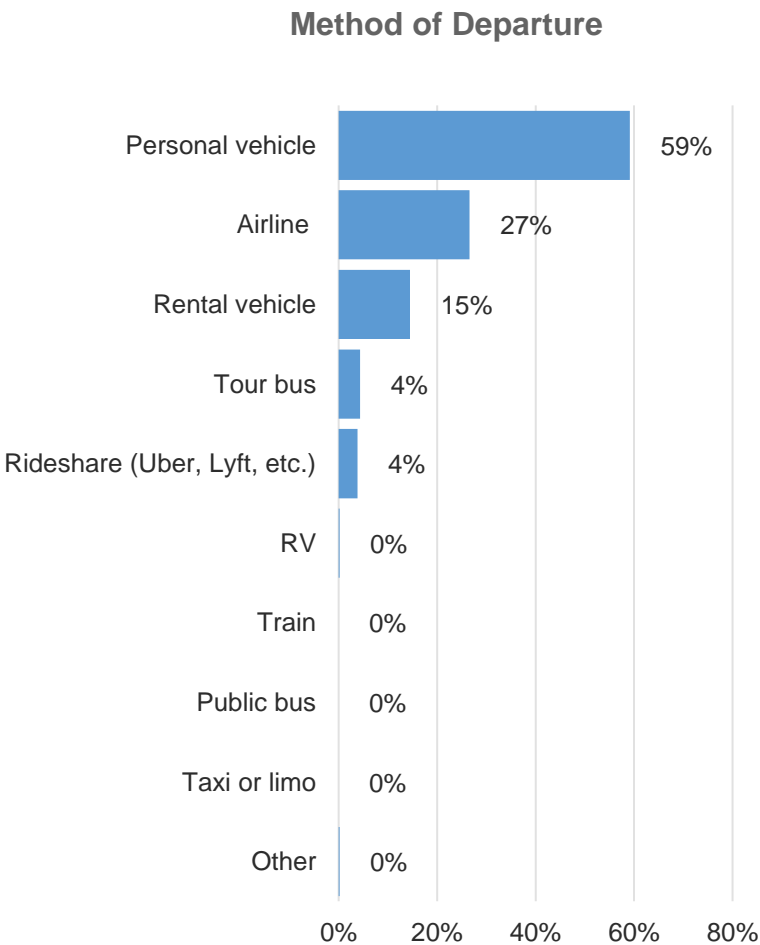
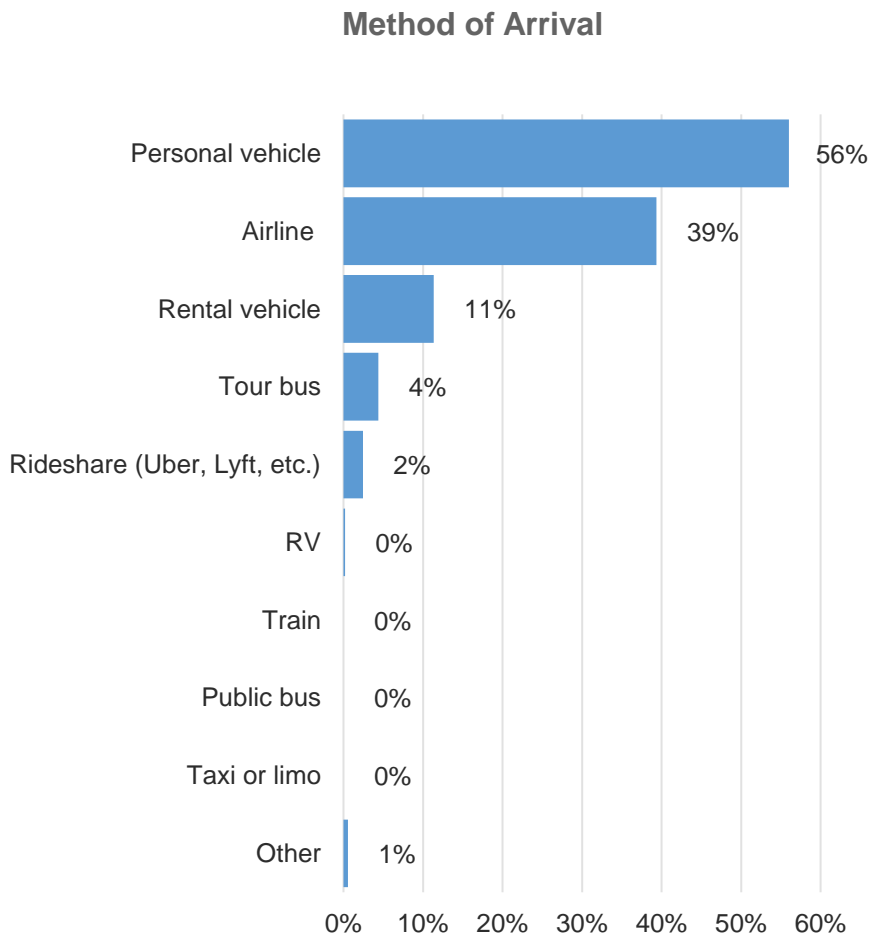


Other Destinations Visited on SPC Trip



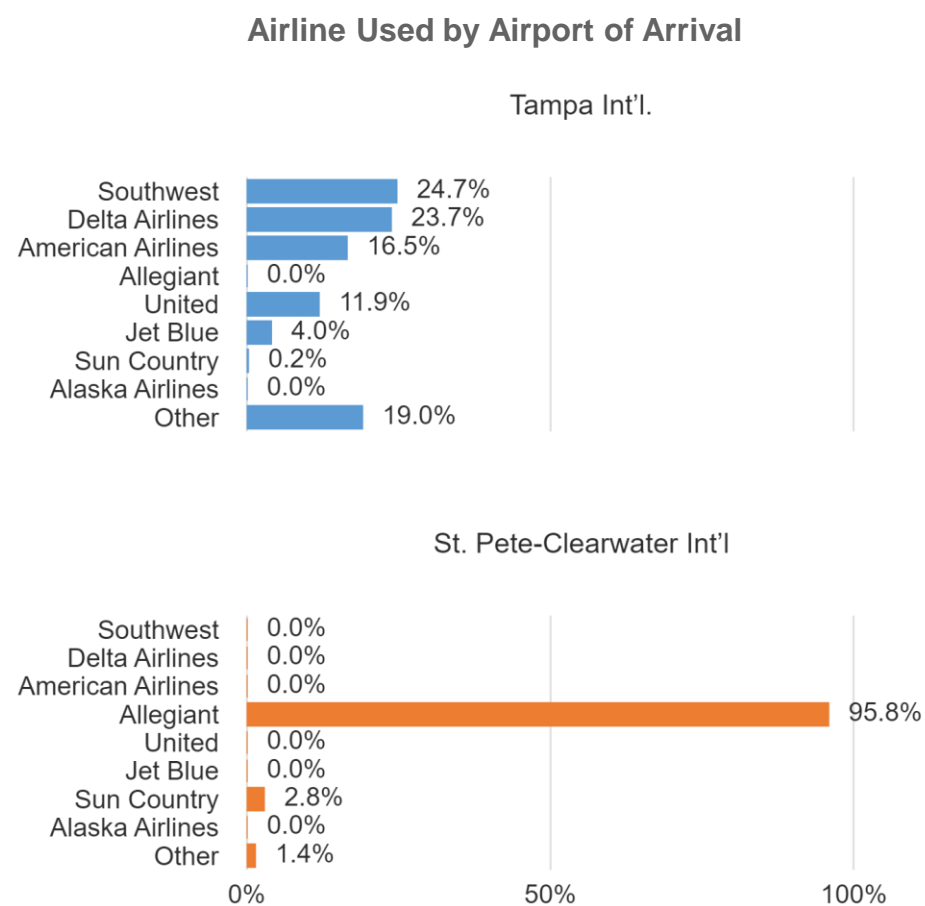
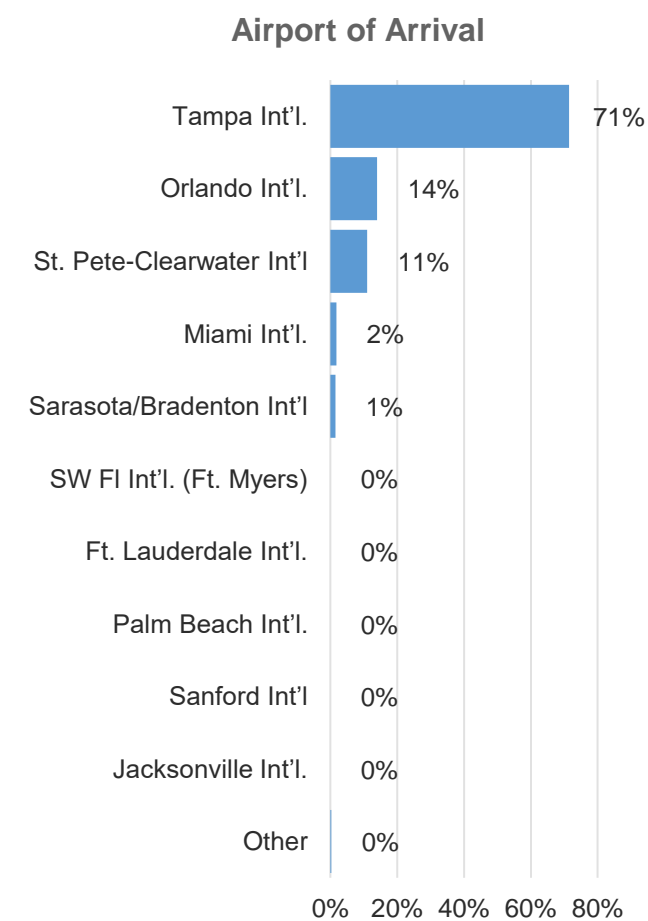
Base: 2022 - April 443 responses.

Method of Arrival / Arrival Airport & Airline



Base: 2022 - April 443 responses.

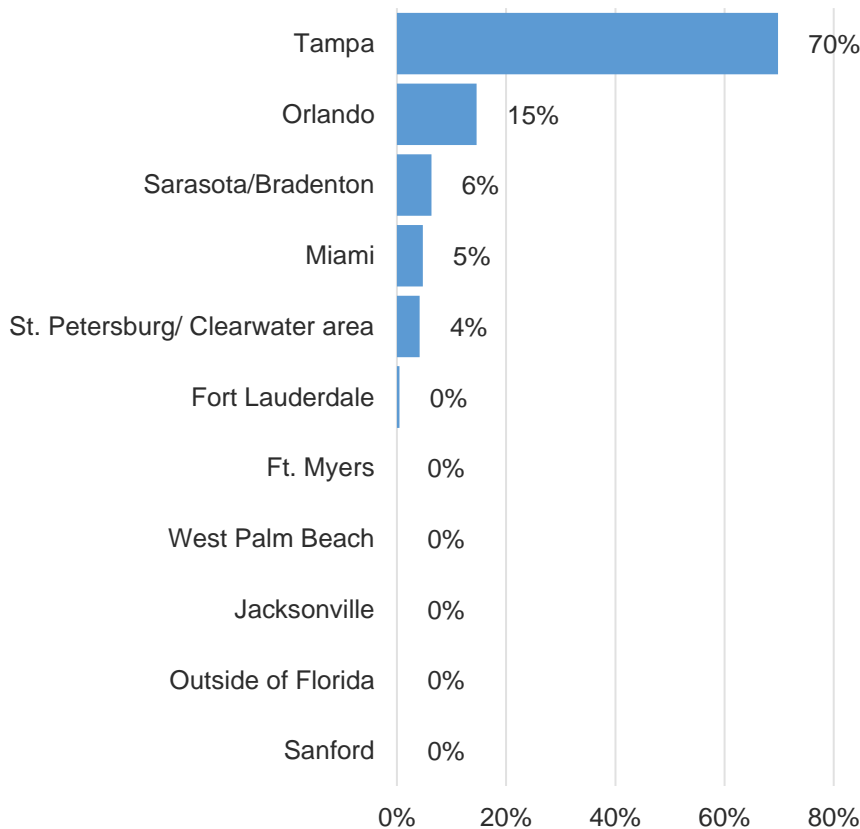
Method of Arrival / Arrival Airport & Airline



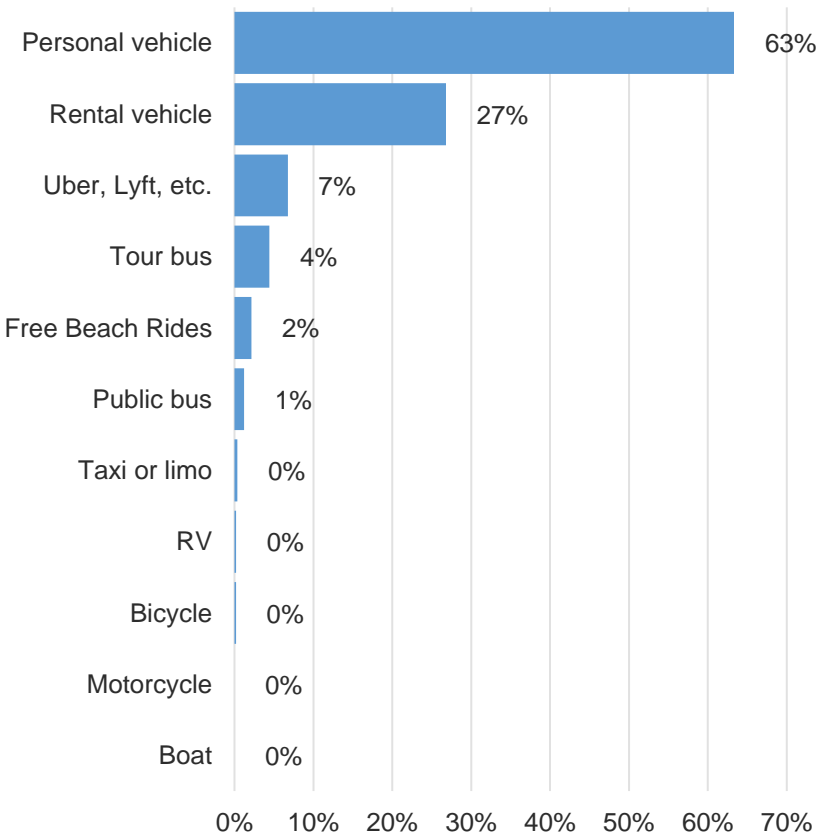
Base: 2022 - April 443 responses.

Rental Vehicle Pick-Up City / Transportation Used In-Market

Rental Vehicle Pick-Up City



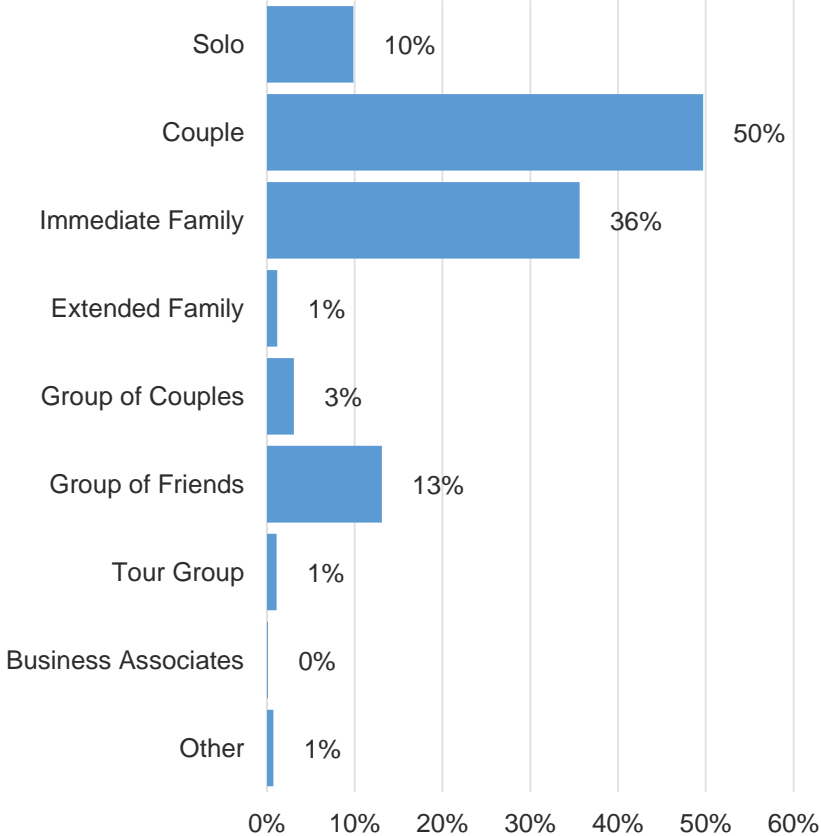
Transportation Used In-Market



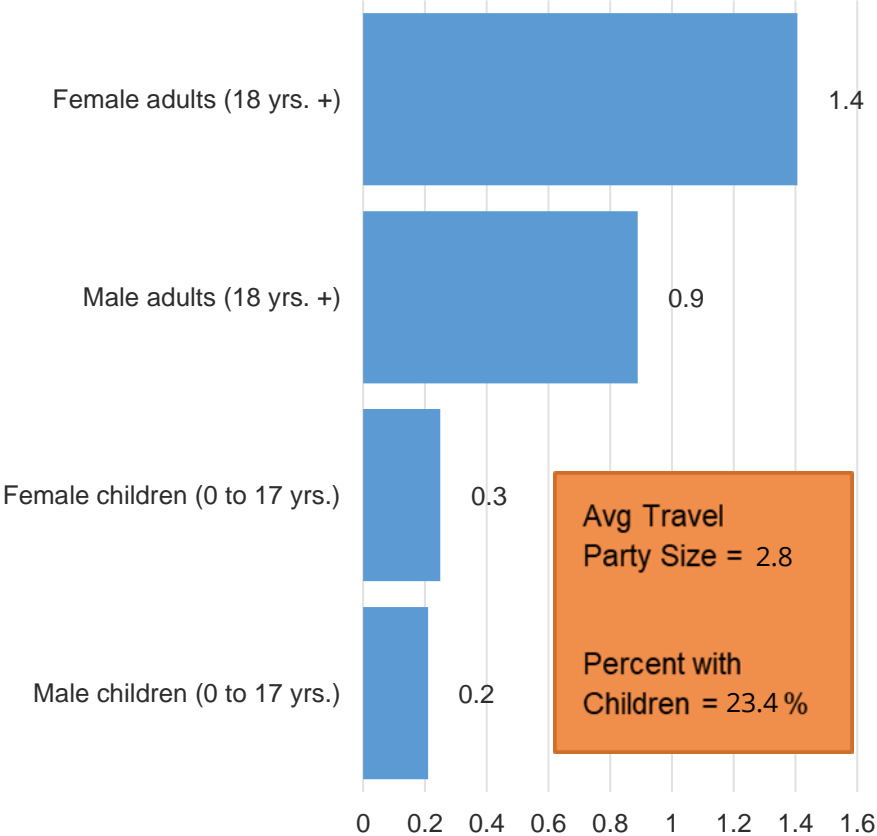
Base: 2022 - April 443 responses.

Travel Party Composition / Travel Party Size

Travel Party Composition



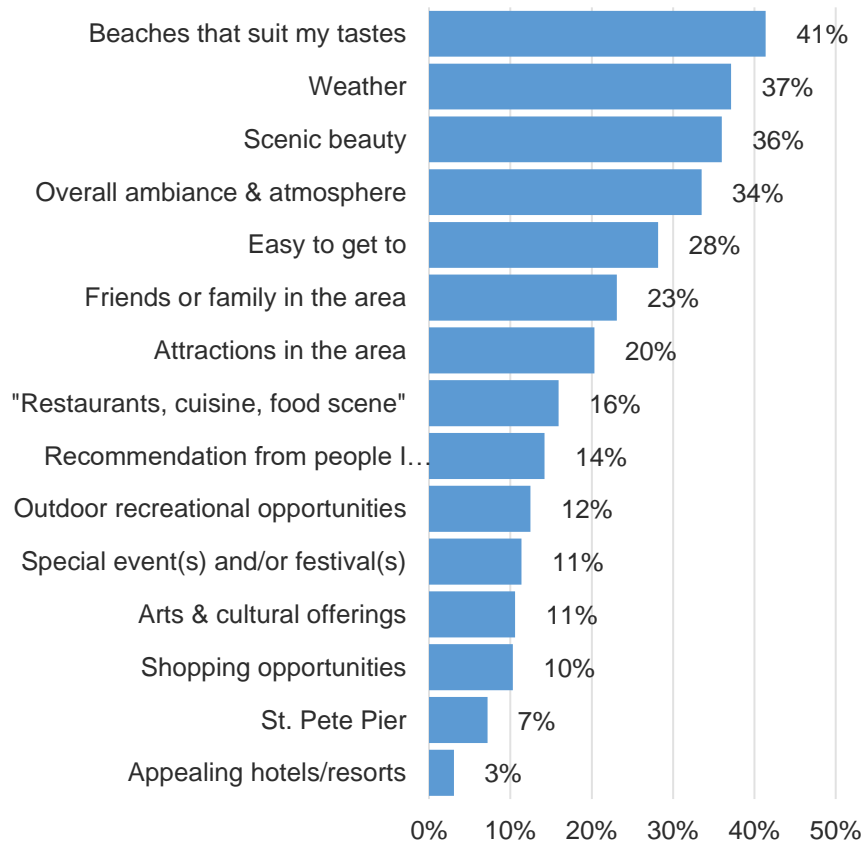
Travel Party Size



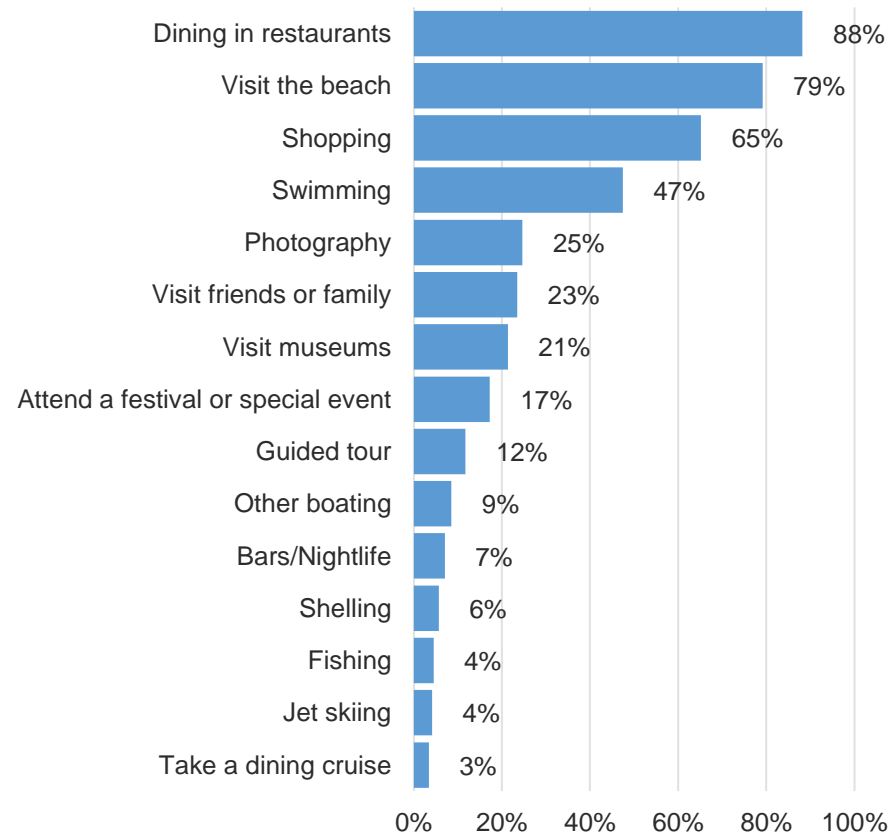
Base: 2022 - April 443 responses.

Important Factors to Destination Decision / Trip Activities

Important to Decision to Visit



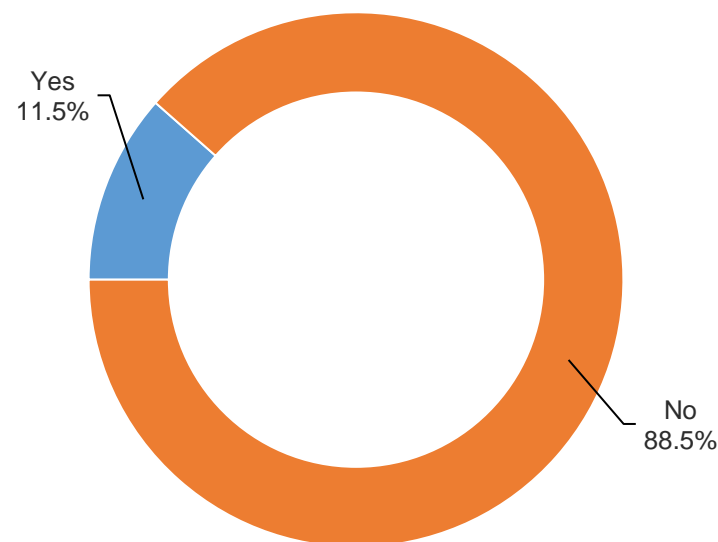
Trip Activities



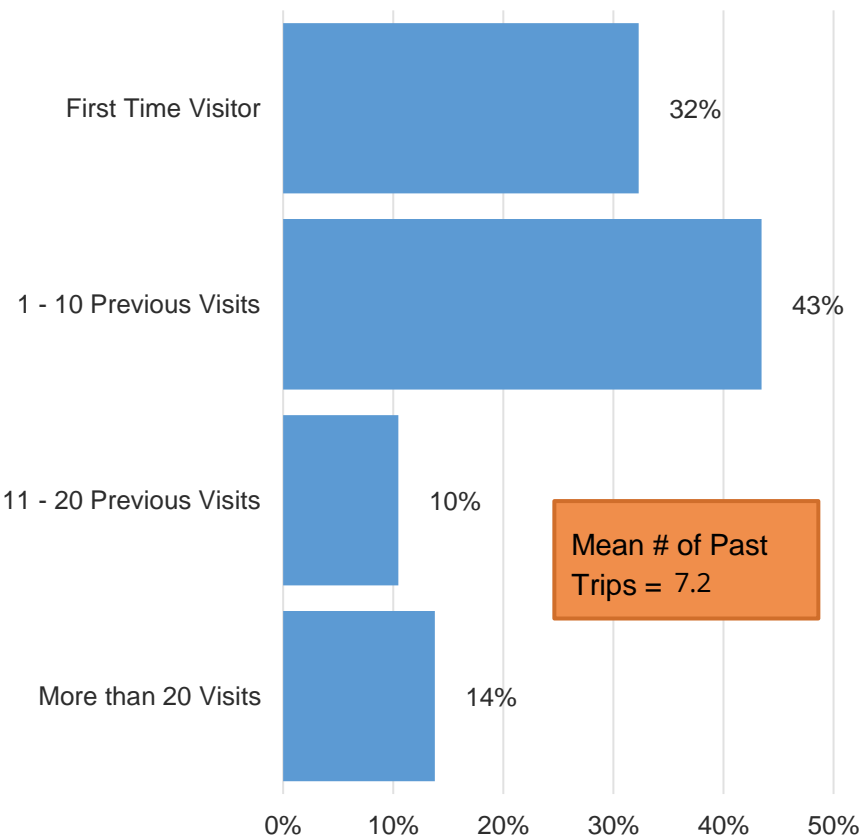
Base: 2022 - April 443 responses.

First-Time Visit to Florida / Previous Visitation to St. Pete/Clearwater

First Time Visitors to Florida

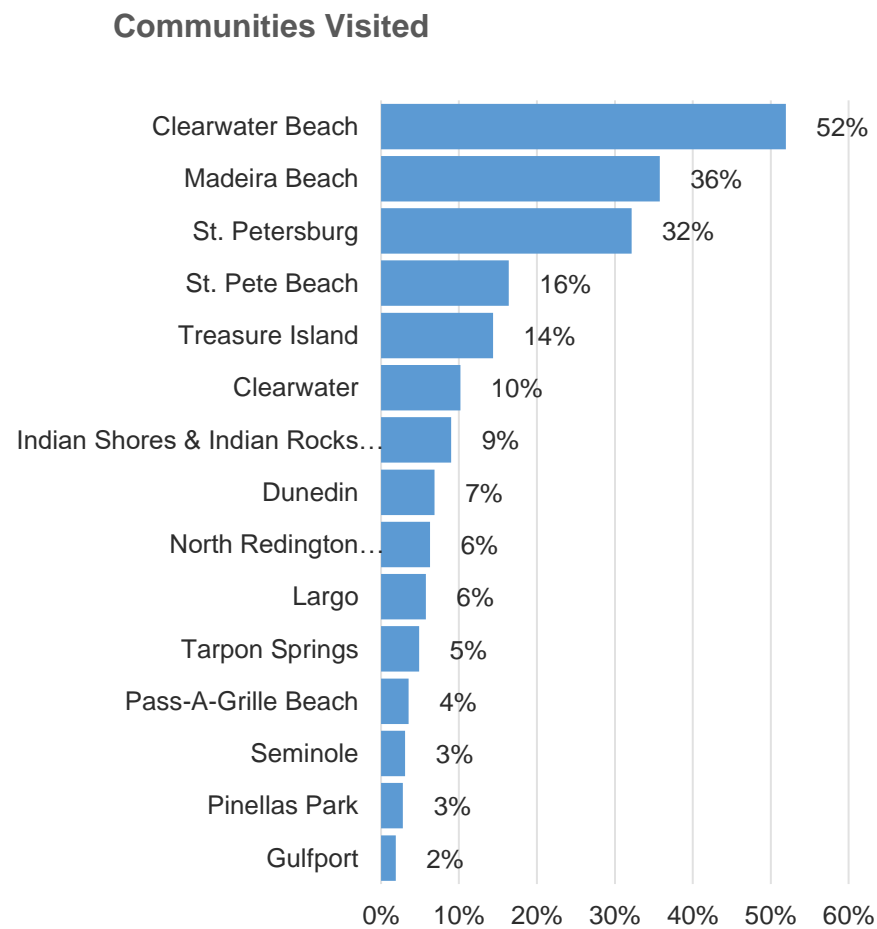
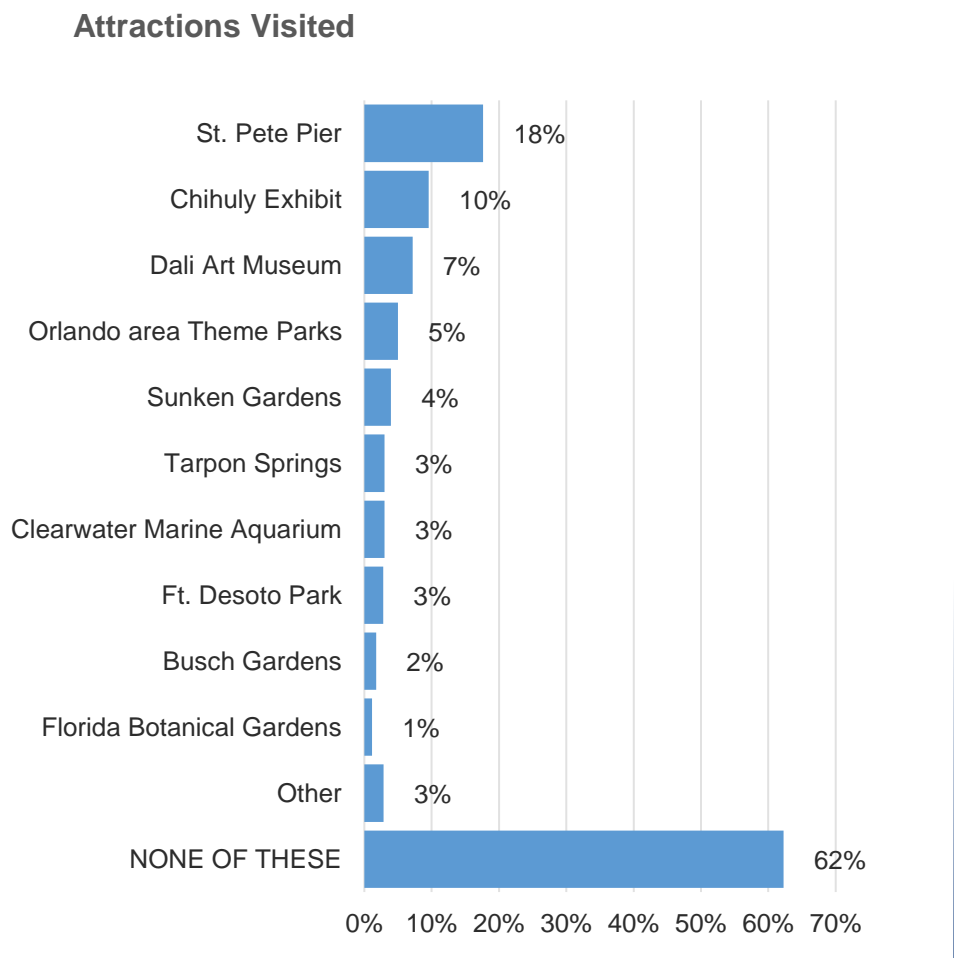


Previous Visitation to the St. Pete/Clearwater Area



Base: 2022 - April 443 responses.

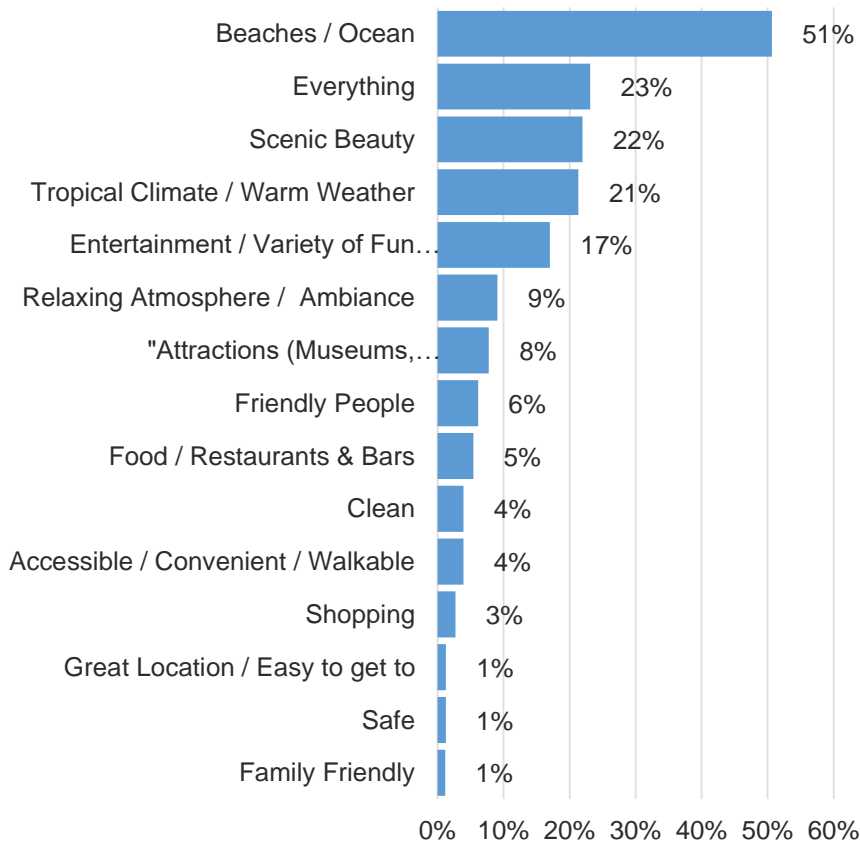
Attractions Visited / Communities Visited



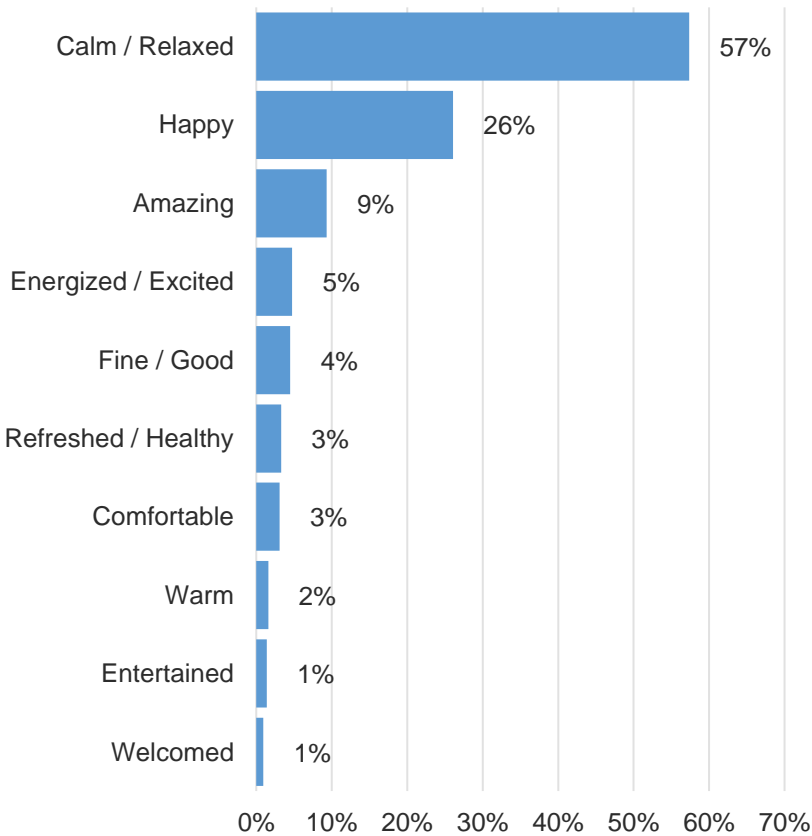
Base: 2022 - April 443 responses.

Most Liked Aspect / Feelings in St. Pete-Clearwater

Most Liked Aspects of SPC (Unaided)

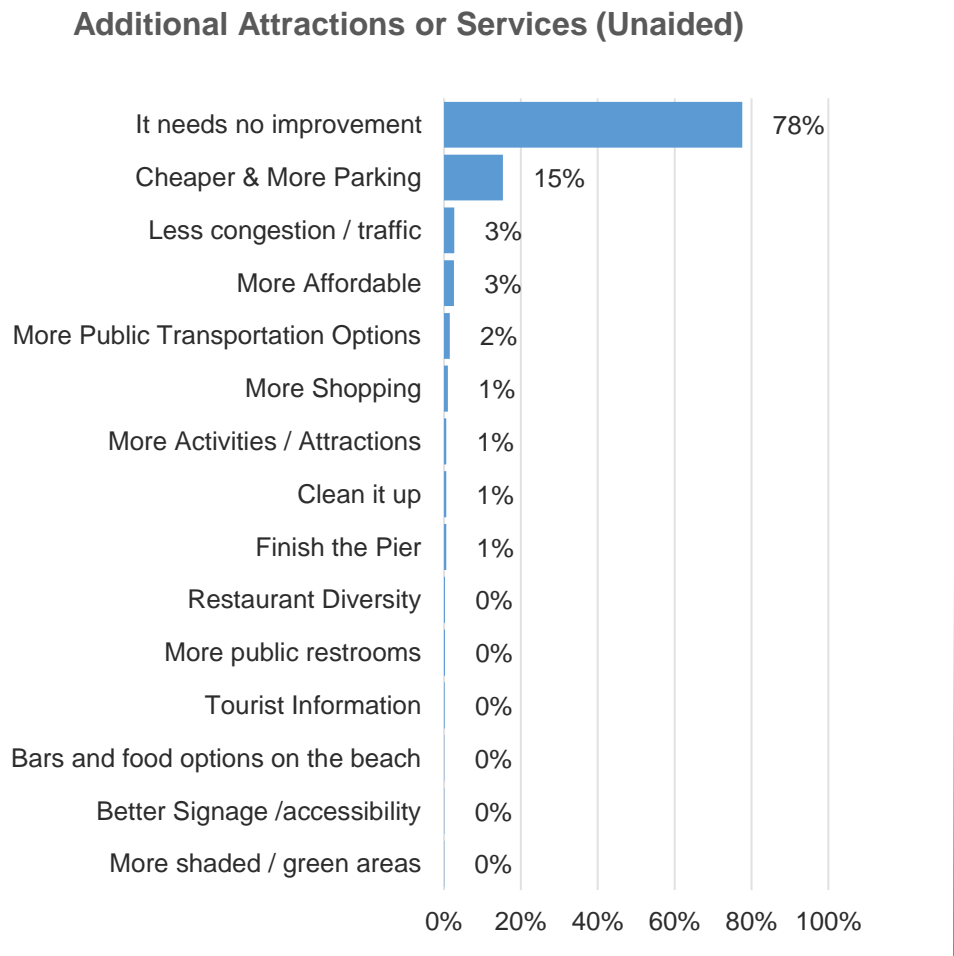


Feelings in SPC Area (Unaided)



Base: 2022 - April 443 responses.

Attractions or Services that Would Enhance the Destination Experience



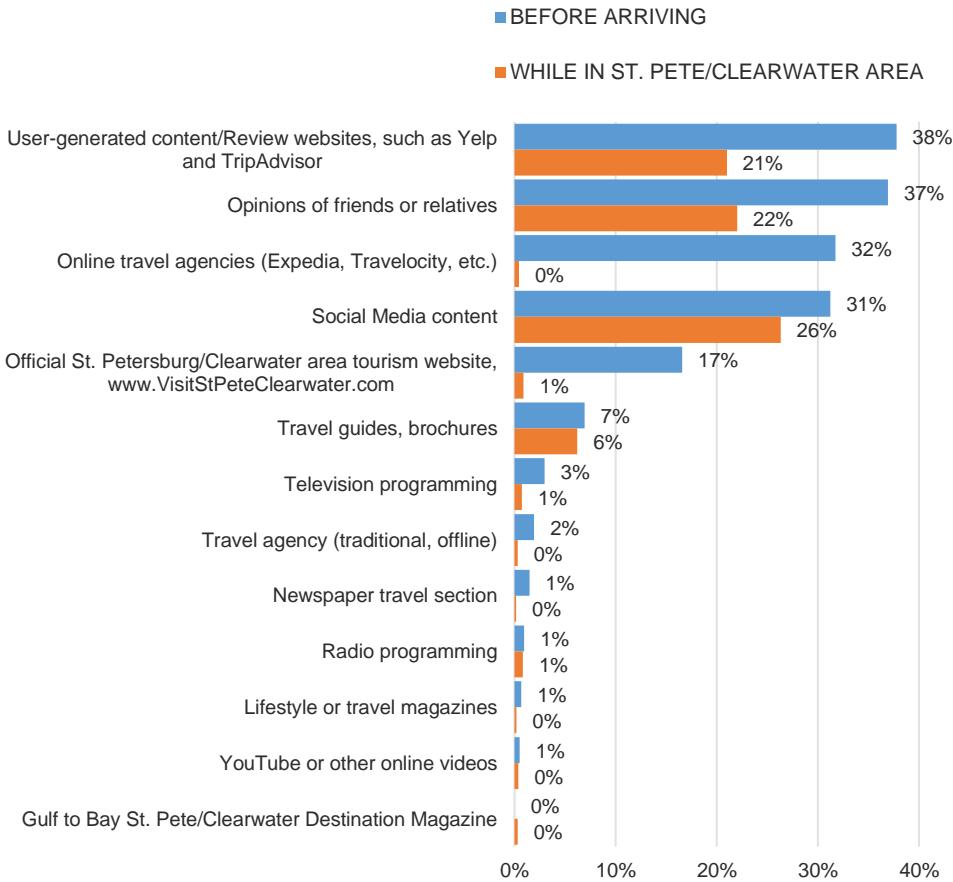
Base: 2022 - April 443 responses.

When Decision to Visit was Made / Travel Planning Resources Used

Average Time Between Decision to Visit and Arrival



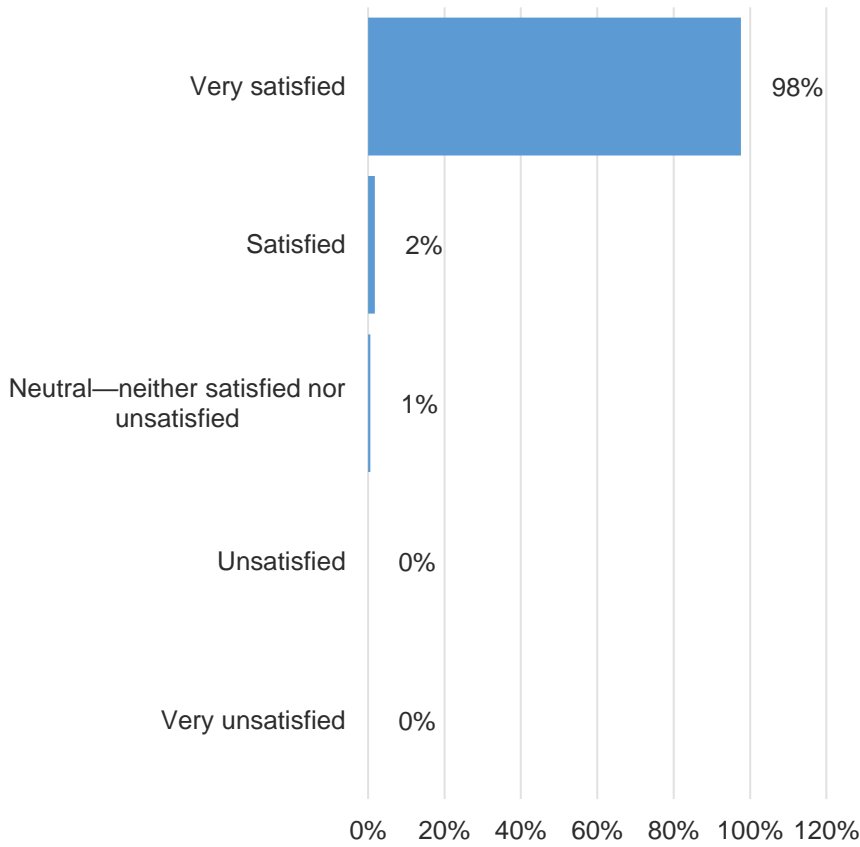
Resources Used before Arrival and While In Market



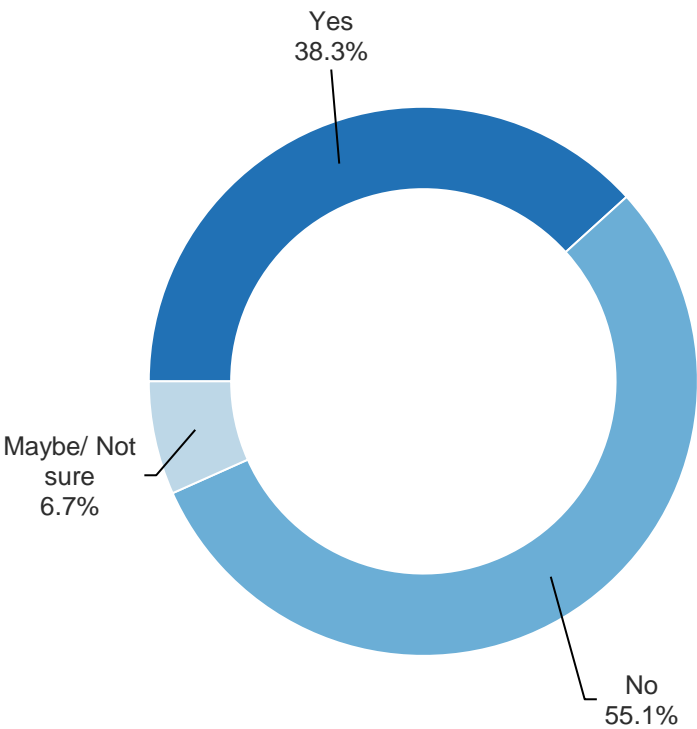
Base: 2022 - April 443 responses.

Experience Satisfaction / Earned & Paid Media Recall

Overall Satisfaction



Media Recall

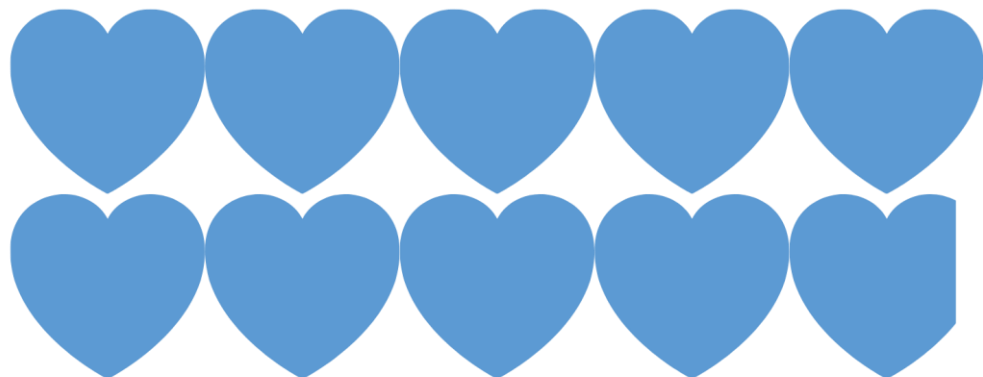


Base: 2022 - April 443 responses.

Likelihood to Recommend / Likelihood to Return

Likelihood to Recommend

9.9 / 10



Likelihood to Return

9.6 / 10



Base: 2022 - April 443 responses.

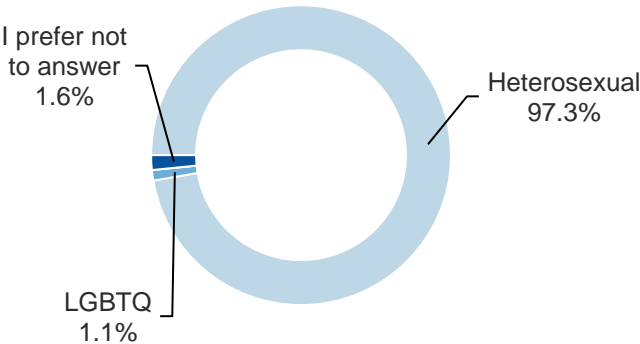
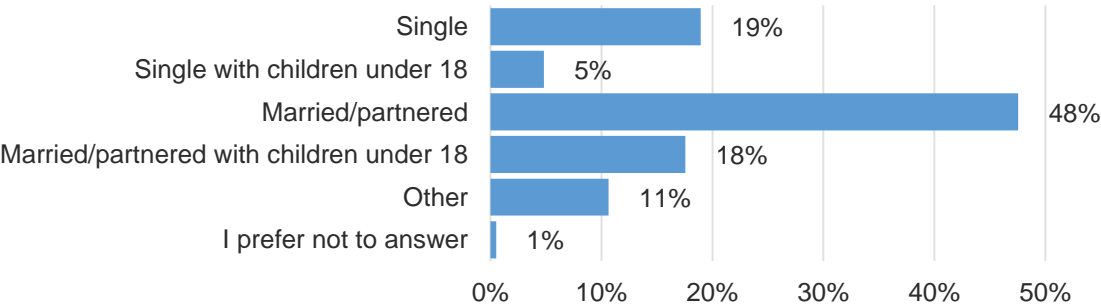
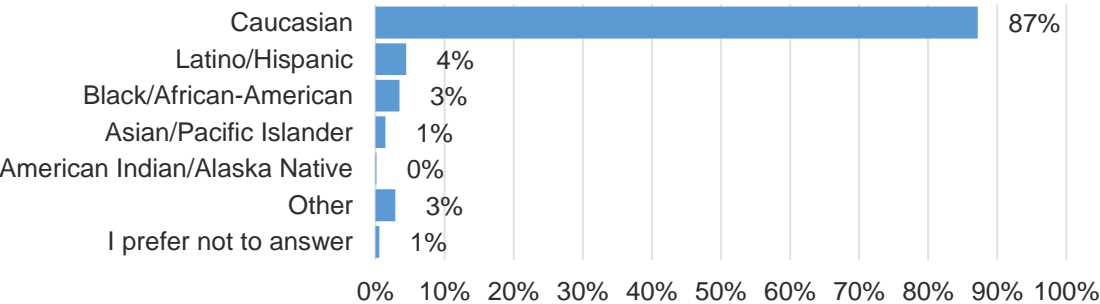
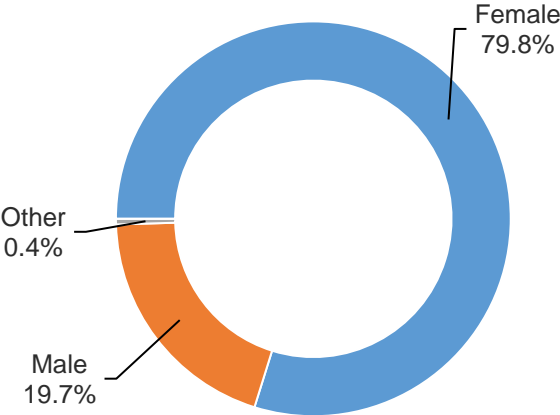
Demographics



Average Age: 48.8



Average Income: \$14



Base: 2022 - April 443 responses.



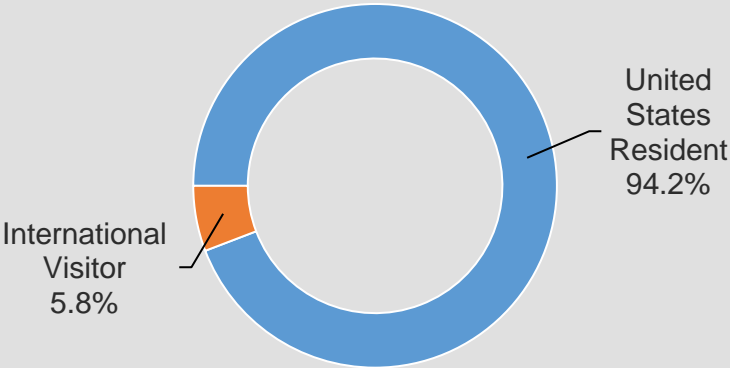
Visit St. Pete Clearwater
Visitor Profile Study
Infographic Profile: 2022 - April 443 responses.

14.5% Millennials

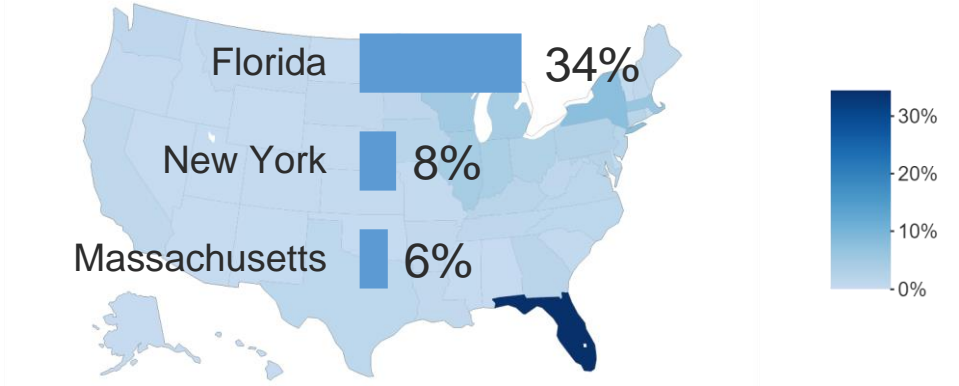
45.2% Gen X

17.6% Baby Boomers

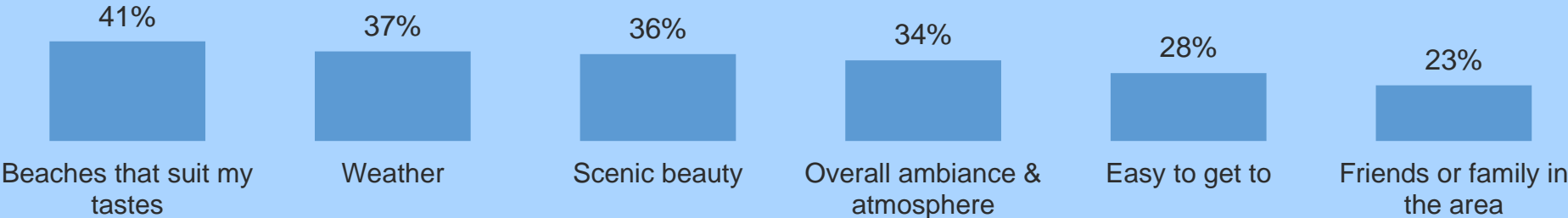
Domestic vs. International



Point of Origin: Top States



Factors Important to Destination Decision

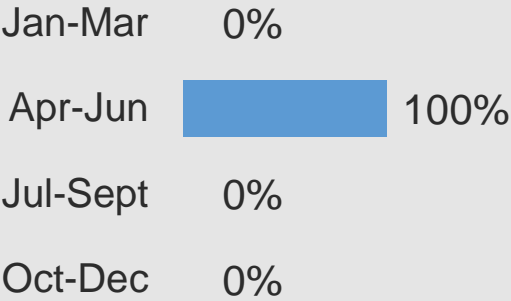


Length of Stay



3.1 Days (on average)

Seasonality of Visit



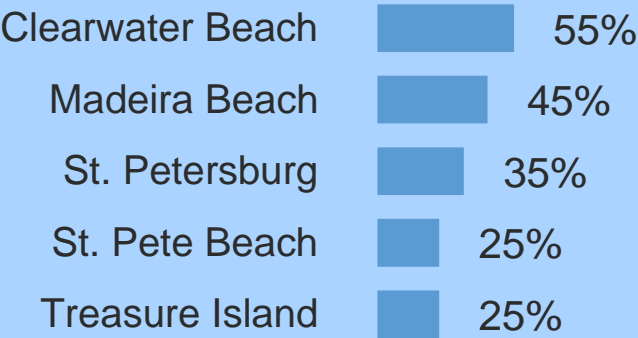
Travel Party Size



Daily Spending



Top Communities Visited



Top Activities

